

November 26, 2013

Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission
TSX Venture Exchange

Re: Revive Therapeutics Inc. (“Revive”):

Dear Sirs/Mesdames

We refer to the filing statement of Mercury Capital II Limited dated November 26, 2013 relating to the Qualifying Transaction involving Revive (the “Filing Statement”).

We consent to being named in and to the use, through inclusion in the above-mentioned Filing Statement, of our report dated November 26, 2013 to the directors of Revive on the following financial statements:

- statement of financial position as at June 30, 2013;
- statements of comprehensive loss, changes in equity and cash flows for the period from August 7, 2012 (date of incorporation) to June 30, 2013; and
- Notes, comprising a summary of significant accounting policies and other information.

We report that we have read the Filing Statement and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit or examination of such financial statements. We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Filing Statement as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,

Yours truly,



MNP LLP