

**MERCURY CAPITAL II LIMITED ANNOUNCES COMPLETION OF INITIAL PUBLIC OFFERING  
trading to commence on July 12, 2013**

**Toronto, Ontario** (July 10, 2013) Mercury Capital II Limited (“**Mercury**”) (TSXV:MFF.P), a capital pool company, is pleased to announce that it completed its initial public offering by issuing 1,185,400 common shares at a price of \$0.30 per share, for gross proceeds of \$355,620.

The common shares of Mercury will be listed and posted for trading on the TSX Venture Exchange (the “**Exchange**”) under the trading symbol “MFF.P” at the opening of the market on or about July 12, 2013.

The net proceeds of the offering will be used to provide Mercury with funds with which to identify and evaluate assets or businesses for acquisition with a view to completing a “Qualifying Transaction” under the capital pool company program of the Exchange.

Hampton Securities Limited (“**Hampton**”) acted as agent for the initial public offering. In connection with the offering, Mercury granted Hampton agent’s warrants to acquire 118,540 common shares at a price of \$0.30 per share, and paid Hampton a commission of \$35,562 (10% of the gross proceeds of the offering) and a corporate finance fee. The warrants may be exercised for a period of 24 months from the date of listing of the common shares on the Exchange.

At the closing of the initial public offering, Mercury also granted incentive stock options to its six officers and directors to acquire a total of 185,206 common shares. The options may be exercised for a period of ten years at a price of \$0.30 per share.

At the closing of the offering, there were 1,852,065 common shares issued and outstanding in the capital of Mercury, of which 666,665 have been issued prior to the offering. These 666,665 shares have been placed in escrow in accordance with the policies of the Exchange.

For more information please contact:            Thomas Sears  
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