

May 22, 2013

TSX Venture Exchange Inc.
300 – 5th Avenue SW, 10th Floor
Calgary, AB
T2P 3C4

Ontario Securities Commission
20 Queen Street West, Suite 1903
Toronto, ON
M5H 3S8

Alberta Securities Commission
250 – 5th Avenue SW, Suite 600
Calgary, AB
T2P 0R4

British Columbia Securities Commission
701 West Georgia Street
P.O. Box 10142, Pacific Centre
Vancouver, BC
V7Y 1L2

Dear Sirs/Mesdames:

Re: Mercury Capital II Limited (the “Company”)

We refer to the prospectus dated May 22, 2013 relating to the sale and issue of a minimum of 1,000,000 common shares at a price of \$0.30 per common share for minimum gross proceeds of \$300,000 and a maximum of 1,700,000 common shares at a price of \$0.30 per common share for maximum gross proceeds of \$510,000 of the Company.

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We consent to being named and to the inclusion in the above-mentioned prospectus of our report dated May 22, 2013 to the directors of the Company on the following financial statements:

- Statements of financial position as at March 31, 2013 and March 31, 2012;
- Statements of comprehensive loss, changes in shareholders' equity (deficiency) and cash flows for the year ending March 31, 2013 and the period from March 27, 2012 (date of incorporation) to March 31, 2012; and
- Notes, comprising a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audits of such financial statements upon which we have reported or that are within our knowledge as a result of our audits of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CICA Handbook – Assurance.

Yours very truly

Signed: "*MSCM LLP*"

May 22, 2013
Toronto, Ontario