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May 23, 2013

VIA SEDAR

Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission
TSX Venture Exchange, Toronto office

Dear Mesdames/Sirs:

Re: Mercury Capital II Limited (the “Corporation”) – Sedar Project No. 02050540

We hereby consent to the reference to our name on the cover page of the final prospectus of the Corporation dated May 22, 2013 (the “**Prospectus**”) and under the headings “Relationship Between the Corporation and Professional Persons” and “Material Contracts” and to the reference to our legal opinion (the “**Opinion**”) under the heading “Eligibility for Investment”.

In addition, we have read the Prospectus and we have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are (i) derived from our Opinion, or (ii) within the knowledge of the undersigned as a result of the services performed by the undersigned in connection with the Opinion.

Trusting same satisfactory.

Yours very truly,
Garfinkle Biderman LLP

(signed) “*Robbie Grossman*”
Robbie Grossman