

Form 51-102F3
Material Change Report

Item 1 Name and Address of Company

Integrated Cannabis Company, Inc. (the “Company”)
810 – 789 West Pender Street
Vancouver, BC V6C 1H2

Item 2 Date of Material Change

March 27, 2019

Item 3 News Release

The news release was disseminated on March 27, 2019 by way of the facilities of GlobeNewswire. Copies were also forwarded to the applicable Securities Commissions via SEDAR.

Item 4 Summary of Material Change

The Company announces corporate update and appointment of Eugene Beukman as a Director. The Company also announced the termination of a previously announced letter of intent.

Item 5 Full Description of Material Change

Item 5.1 Full Description of Material Change

The Company announces that Eugene Beukman has been appointed to its Board of Directors, effective immediately. Mr. Beukman will continue to serve as the Chief Financial Officer for the Company. He also previously held the position of Corporate Secretary.

“Based on my experience in the sector, I look forward to helping Integrated Cannabis move their business forward and evaluate opportunities”, said Mr. Eugene Beukman, CFO and Director of the Company.

In addition, the Company announces that it has terminated the previously announced letter of intent (see our press release dated October 19, 2018) to acquire all of the issued and outstanding securities of Critical Mass Industries, LLC.

Item 5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

Eugene Beukman, Chief Financial Officer
Business Telephone: 604-687-2038

Item 9 Date of Report

April 3, 2019