

## NOTICE OF CHANGE IN CORPORATE STRUCTURE

### AMENDED

#### Pursuant to Section 4.9 of National Instrument 51-102 Continuous Disclosure Obligations

**Item 1 Names of the Parties to the Transaction**

Integrated Cannabis Company, Inc. (formerly, CNRP Mining Inc.) (the “**Company**”), 1127466 B.C. Ltd. and the shareholders of 1127466 B.C. Ltd.

**Item 2 Description of the Transaction**

On May 31, 2018, the Company completed the acquisition (the “**Transaction**”) of all of the issued and outstanding shares of 1127466 B.C. Ltd., which holds, through a wholly owned subsidiary, a worldwide, exclusive licence for X-Sprays (“**X-Sprays**”), pursuant to the terms of a share exchange agreement dated October 24, 2017, as amended on May 10, 2018, (the “**Share Exchange Agreement**”). The Transaction constitutes a “fundamental change” for the Company pursuant to the policies of the Canadian Securities Exchange (the “**CSE**”).

In consideration for the Transaction, the Company issued 16,500,000 common shares in the capital of the Company (the “**Payment Shares**”) to the shareholders of X-Sprays securities at a deemed price of \$0.30 per Payment Share.

In connection with the Transaction, the Company also issued 1,650,000 common shares to an arm’s length third party at a deemed price of \$0.30 per Common Share as a finder’s fee.

On June 6, 2018, the Company changed its name from CNRP Mining Inc. to Integrated Cannabis Company, Inc.

Effective at the opening of trading on June 8, 2018, the Company resumed trading under the new symbol “ICAN”, new CUSIP: 45827L109 and new ISIN: CA45827L1094.

**Item 3 Effective Date of the Transaction**

May 31, 2018.

**Item 4 Names of Each Party, if any, that Ceased to be a Reporting Issuer after the Transaction and of each Continuing Entity**

Not Applicable.

**Item 5 Date of the Reporting Issuer’s First Financial Year-End after the Transaction, if applicable**

The Company’s first financial year-end subsequent to the completion of the Transaction is July 31, 2018.

**Item 6 The Periods, including comparative periods, if any, of the Interim and Annual Financial Statements Required to be Filed for the Reporting Issuer’s First Financial Year after the Transaction, if applicable**

<b>Transitional Year</b>	
<b>Period and Ending Date</b>	<b>Comparative Period and Ending Date</b>
Interim Financial Statements for the six month period ended May 31, 2018	Interim Financial Statements for the six month period ended November 30, 2017
Interim Financial Statements for the nine month period not required	Interim Financial Statements for the nine month period not required
Eight months Audited Financial Statements for the year ended July 31, 2018	Audited Financial Statements for the year ended November 30, 2017

<b>New Financial Year</b>	
<b>Period and Ending Date</b>	<b>Comparative Period and Ending Date</b>
Interim Financial Statements for the three month period ended October 31, 2018	Interim Financial Statements for the three month period ended October 31, 2017
Interim Financial Statements for the six month period ended January 31, 2019	Interim Financial Statements for the six month period ended January 31, 2018
Interim Financial Statements for the nine month period ended April 30, 2019	Interim Financial Statements for the nine month period ended April 30, 2018
Twelve months Audited Financial Statements for the year ended July 31, 2019	Eight months Audited Financial Statements for the year ended July 31, 2018 and Audited Financial Statements for the year ended November 30, 2017

**Item 7 Documents filed under NI 51-102 that describe the Transaction**

On July 21, 2017, the Company disseminated and filed on SEDAR a news release announcing the proposed Transaction.

On August 22, 2017, the Company disseminated and filed on SEDAR a news release providing an update on the proposed Transaction.

On October 25, 2017, the Company disseminated and filed on SEDAR a news release announcing the signing of the Share Exchange Agreement.

On May 18, 2018, the Company filed on SEDAR a Listing Statement dated May 18, 2018 in connection with the Transaction.

On June 4, 2018, the Company disseminated and filed on SEDAR a news release announcing the closing of the Transaction.

On June 7, 2018, the Company disseminated and filed on SEDAR a news release announcing the change of name and the date trading will be resumed on CSE. The Company also filed a material change report on June 8, 2018.

DATED: October 25, 2018