



No. S-186972

VANCOUVER REGISTRY

In the Supreme Court of British Columbia

GREENBANK CAPITAL INC.

PETITIONER

IN THE MATTER OF PART 9, DIVISION 5, SECTION 291 OF THE BUSINESS
CORPORATIONS ACT, S.B.C. 2002, c.57, AS AMENDED

AND

IN THE MATTER OF A PROPOSED PLAN OF ARRANGEMENT AMONG GREENBANK
CAPITAL INC., ITS SECURITY HOLDERS, UBIQUE MINERALS LIMITED INC.,
BUCHANS WILEYS EXPLORATION INC. AND GANDER EXPLORATION INC.

NOTICE OF HEARING OF PETITION

TAKE NOTICE that the Petition of Greenbank Capital Inc. ("Greenbank"), dated June 20, 2018, for approval of a plan of arrangement (the "Arrangement"), pursuant to the *Business Corporations Act*, S.B.C. 2002, c.57, as amended (the "BCBCA"), and for a determination that the terms and conditions of the Arrangement, and the exchange of securities contemplated therein, are fair and reasonable to the shareholders of Greenbank, and that it be binding upon the Petitioner and its shareholders upon taking effect, will be heard at the Courthouse at the Law Courts, 800 Smithe Street, Vancouver, British Columbia, on July 31, 2018 at 9:45 a.m. or so soon thereafter as counsel may be heard (the "Final Order").

AND NOTICE IS FURTHER GIVEN that by an Order Made After Application of the Supreme Court of British Columbia, pronounced June 26, 2018, the Court has given directions as to the

calling of a special meeting of the shareholders of Greenbank for the purpose of considering and voting upon the Arrangement and approving the Arrangement;

IF YOU WISH TO BE HEARD, any Greenbank shareholder desiring to support or oppose the application has the right to appear (either in person or by counsel) and make submissions at the hearing of the application for the Final Order, subject to filing a Response to Petition and delivering a copy of the filed Response to Petition together with a copy of any additional affidavits and other materials on which the person intends to rely at the hearing for the Final Order, to the solicitors for the Petitioner at:

NORTHWEST LAW GROUP
Suite 704 – 595 Howe Street
Vancouver, B.C. V6C 2T5

Attention: Maryna M. O’Neill

ANY OTHER INTERESTED PARTY WHO WISHES TO BE HEARD, to support or oppose the application has the right to appear (either in person or by counsel) and make submissions at the hearing of the application for the Final Order, subject to filing a Response to Petition and delivering a copy of the filed Response to Petition together with a copy of any additional affidavits and other materials on which the person intends to rely at the hearing for the Final Order, to the solicitors for the Petitioner at:

NORTHWEST LAW GROUP
Suite 704 – 595 Howe Street
Vancouver, B.C. V6C 2T5

Attention: Maryna M. O’Neill

IF YOU WISH TO BE NOTIFIED OF ANY ADJOURNMENT OF THE FINAL APPLICATION, YOU MUST GIVE NOTICE OF YOUR INTENTION by filing and delivering a Response to Petition as aforesaid.

AT THE HEARING OF THE FINAL APPLICATION the Court may approve the Arrangement as presented, or may approve it subject to such terms and conditions as the Court deems fit.

IF YOU DO NOT FILE A RESPONSE TO PETITION and attend either in person or by counsel at the time of such hearing, the Court may approve the Arrangement, as presented, or may approve it subject to such terms and conditions as the Court shall deem fit, all without any further notice to you. If the Arrangement is approved, it will significantly affect the rights of the shareholders of the Petitioner.

1. Date of Hearing

The Petition is unopposed, by consent or without notice.

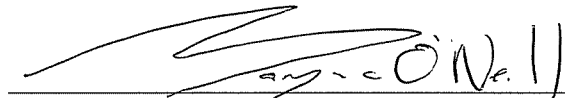
2. Duration of Hearing

The time estimate of the Petitioner is 15 minutes.

3. Jurisdiction

The matter is not within the jurisdiction of a master.

Date: June 27, 2018



Signature of Lawyer for the Petitioner
Maryna M. O'Neill