

May 6, 2015

Filed via SEDAR

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS

Subject: **GreenBank Capital Inc - Confirmation of Notice of Record and Meeting Dates**

Dear Sirs:

We advise the following with respect to the upcoming Annual General Meeting of Security Holders for the subject issuer:

- | | | |
|--|---------------------------|----------------|
| 1. CUSIP Number : 393576202 | ISIN Number: CA3935762029 | |
| 2. Meeting Type: | | Annual General |
| 3. Record Date: | | May 13,2015 |
| 4. Beneficial Ownership Date: | | May 13, 2015 |
| 5. Mail Date: | | May 27, 2015 |
| 6. Meeting Date: | | June 26, 2015 |
| 7. Classes or Series of Securities that entitle the holder to receive Notice of Meeting: | | COMMON |
| 8. Classes or Series of Securities that entitle the holder to vote at the Meeting: | | COMMON |
| 9. Business to be conducted at the Meeting: | | General |
| 10. Notice-and-Access: | | |
| Registered Shareholders: | | Yes |
| Beneficial Holders: | | Yes |
| Stratification Level: | | Not Applicable |
| 11. Reporting Issuer is sending proxy-related Materials directly to Non-Objecting Beneficial Owners: | | No |
| 12. Issuer paying for delivery to Objecting Beneficial Owners; | | No |

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Corporation.

Sincerely

RELIABLE STOCK TRANSFER INC

Agent for GreenBank Capital Inc