

CAPITAL

transfer agency inc.

January 21, 2014

Filed Via SEDAR

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

Subject: **GreenBank Capital Inc.**

Confirmation of Notice of Record and Meeting Dates

Dear Sirs:

We advise the following with respect to the upcoming Annual General Meeting of Security Holders for the subject issuer:

- | | |
|--|-------------------|
| 1. CUSIP Number | ISIN Number |
| 393576202 | CA3935762029 |
| 2. Meeting Type: | Annual General |
| 3. Record Date: | February 14, 2014 |
| 4. Beneficial Ownership Date: | February 14, 2014 |
| 5. Mail Date: | February 28, 2014 |
| 6. Meeting Date: | March 31, 2014 |
| 7. Classes or Series of Securities that entitle the holder to receive Notice of the Meeting: | COMMON |
| 8. Classes or Series of Securities that entitle the holder to vote at the meeting: | COMMON |
| 9. Business to be conducted at the meeting: | General |
| 10. Notice-and-Access: | |
| Registered Shareholders: | Yes |
| Beneficial Holders: | Yes |
| Stratification Level: | Not Applicable |
| 11. Reporting issuer is sending proxy-related Materials directly to Non-Objecting Beneficial Owners: | No |
| 12. Issuer paying for delivery to Objecting Beneficial Owners: | No |

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Corporation.

Sincerely,

Capital Transfer Agency

Agent for GreenBank Capital Inc.

121 Richmond St. West, Suite 401, Toronto ON M5H 2K1

Tel: 416-350-5007 Fax 416-350-5008

Website: www.capitaltransferagency.com

email: info@capitaltransferagency.com