

# NOTICE OF MEETING AND RECORD DATES

Date: September 24, 2021

To: All Canadian Securities Regulatory Authorities

**Subject: Rift Valley Resources Corp.**

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

|  |                                  |
|--|----------------------------------|
| Meeting Type:  | Annual General & Special Meeting |
| Record Date for Notice of Meeting:                       | October 19, 2021                 |
| Record Date for Voting (if applicable):                  | October 19, 2021                 |
| Beneficial Ownership Determination Date:                 | October 19, 2021                 |
| Meeting Date:  | November 23, 2021                |
| Meeting Location (if available):                         | Vancouver, BC                    |
| Issuer sending proxy related materials directly to NOBO: | No                               |
| Issuer paying for delivery to OBO:                       | No                               |

**Notice and Access (NAA) Requirements:**

|                            |    |
|----------------------------|----|
| NAA for Beneficial Holders | No |
| NAA for Registered Holders | No |

**Voting Security Details:**

| Description | CUSIP Number | ISIN         |
|-------------|--------------|--------------|
| COMMON      | CA766544209  | CA7665442090 |

Sincerely,

“Griffin Jones

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Griffin Jones, CEO  
Rift Valley Resources Corp.