

**FORM 51-102F3**  
**MATERIAL CHANGE REPORT**

**Item 1: Name and Address of Reporting Issuer**

Rift Valley Resources Corp. (the “**Company**”)  
400-1681 Chestnut Street  
Vancouver, BC V6J 4X9

**Item 2: Date of Material Change**

September 7, 2021.

**Item 3: News Release**

A news release was issued and disseminated on September 3, 2021 and filed on SEDAR ([www.sedar.com](http://www.sedar.com)).

**Item 4: Summary of Material Changes**

The Company announced that it has amended warrants (the “**Warrants**”). See Item 5 for full details.

**Item 5: Full Description of Material Change**

The Company announced that it has extended the expiration date of a total of 2,037,400 Warrants originally issued by the Company on September 27, 2018 and November 29, 2018 pursuant to non-brokered private placements.

The Company wishes to extend the expiry date of 1,200,000 Warrants from September 27, 2021 to **March 27, 2023** and 837,400 Warrants from November 29, 2021 to **May 29, 2023**, all exercisable into common shares of the Company at a price of \$0.15 per share. All other terms and conditions of the Warrants, including the exercise price, remain the same.

**Item 6: Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

Not applicable.

**Item 7: Omitted Information**

None.

**Item 8: Executive Officer**

Griffin Jones, CEO

For more information, please contact Mr. Griffin Jones 604 682 7339 or [gjones@ruralinkwireless.com](mailto:gjones@ruralinkwireless.com)

**Item 9: Date of Report**

September 8, 2021.