

FORM 51-102F3
MATERIAL CHANGE REPORT

Item 1: Name and Address of Reporting Issuer

Rift Valley Resources Corp. (the “**Company**”)
400-1681 Chestnut Street
Vancouver, BC V6J 4M6

Item 2: Date of Material Change

April 26, 2021.

Item 3: News Release

A news release was issued and disseminated on April 23, 2021 and filed on SEDAR (www.sedar.com).

Item 4: Summary of Material Changes

The Company announced that it has amended warrants (the “**Warrants**”). See Item 5 for full details.

Item 5: Full Description of Material Change

The Company announced the extension of the expiration date of 3,092,700 Warrants originally issued by the Company on June 13, 2019 pursuant to a non-brokered private placement, subject to the policies of the Canadian Securities Exchange.

The Warrants are exercisable into common shares of the Company at a price of \$0.15 per common share and have an original expiration date of June 13, 2021. The Company has extended the expiry date of the Warrants to 4:00PM PST on **December 13, 2022**. All other terms and conditions of the Warrants, including the exercise price, remain the same.

Item 6: Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

Item 7: Omitted Information

None.

Item 8: Executive Officer

Griffin Jones, CEO

For more information, please contact Mr. Griffin Jones 604.682.7339 or gjones@ruralinkwireless.com

Item 9: Date of Report

April 26, 2021.