



RIFT VALLEY
RESOURCES

VIA SEDAR

April 27, 2018

Davidson & Company LLP, Chartered Accountants
1200 – 609 Granville Street
Vancouver, BC V7Y 1G6

**Manning Elliott LLP, Accountants and Business
Advisors**
11th Floor 1050 West Pender Street
Vancouver, BC V6E 3S7

Dear Sirs/Mesdames:

**RE: Notice of Change of Auditors dated effective April 27, 2018
Pursuant to National Instrument 51-102 *Continuous Disclosure Obligations*
(the “Instrument”) of the Canadian Securities Administrators**

The Company hereby provides notice pursuant to the Instrument of a change of auditor by Rift Valley Resources Corp. (the “**Company**”) from Manning Elliott LLP, Accountants and Business Advisors to Davidson & Company LLP, Chartered Accountants.

The Company confirms that:

- (a) The Company has decided to change its auditor from Manning Elliott LLP, Accountants and Business Advisors (the “**Former Auditors**”) to Davidson & Company LLP, Chartered Accountants (the “**Successor Auditors**”). Consequently, the Company asked the Former Auditors to resign and the Former Auditors submitted their resignation effective April 27, 2018. The Successor Auditors have agreed to their appointment as the Company’s new auditors.

At the next annual general meeting of the Company, the shareholders of the Company will be asked to approve the appointment of the firm, Davidson & Company LLP, Chartered Accountants, as Successor Auditors.

- (b) There were no reservations contained in the Former Auditors’ Reports for either of the Company’s two most recently completed fiscal years or for any period subsequent thereto for which an audit report was issued, preceding the date of this notice.
- (c) The Company’s Audit Committee and Board of Directors have participated and approved the change of auditor for the Company and have also approved the appointment of Davidson & Company LLP, Chartered Accountants, as Successor Auditors.
- (d) In the opinion of the Company, no “reportable events”, as that term is defined in the Instrument have occurred prior to the date of this notice.

The Company requests that the Former Auditor and Successor Auditor provide the Company with a letter, in digital format, addressed to the regulatory authorities stating whether or not it agrees with the above statements.

Thank you for your co-operation. Yours truly,

RIFT VALLEY RESOURCES CORP.

Per: “*Craig Robson*”

Craig Robson
CEO