

FORM 51-102F3
MATERIAL CHANGE REPORT

Item 1: Name and Address of Reporting Issuer

Rift Valley Resources Corp. (the “Company”)
804-750 West Pender Street
Vancouver, BC V6C 2T7

Item 2: Date of Material Change

May 30, 2017.

Item 3: News Release

A news release was issued and disseminated on June 9, 2017 and filed on SEDAR (www.sedar.com).

Item 4: Summary of Material Changes

The Company announced that it has completed a non-brokered private placement of 8,120,000 common shares issued at a price of \$0.05 per share, raising gross proceeds of \$406,000.

Item 5: Full Description of Material Change

The Company announced that it has completed a non-brokered private placement of 8,120,000 common shares issued at a price of \$0.05 per share, raising gross proceeds of \$406,000.

The Company paid finder’s fees of 10% cash to PI Financial Corp.

The net proceeds of the private placement will be used for continuation of the due diligence of the proposed acquisition of Metrolink Solutions Inc. and for general working capital.

Item 6: Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

Item 7: Omitted Information

None.

Item 8: Executive Officer

For further information, please contact:

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Item 9: Date of Report

June 9, 2017.