

RIFT VALLEY RESOURCES CORP.
(the “Company”)

Notice to Shareholders of the Company
Annual General Meetings for 2015, 2016 and 2017
(the “Meetings”)

Meetings Date and Times:

June 27, 2017
10:00, 10:10, and 10:20 a.m. (PST)

Meetings Location:

804-750 West Pender Street,
Vancouver, British Columbia, V6C 2T7

This represents an overview of the more complete proxy materials that are available to you. We remind you to access and review all of the important information contained in the information circular and other proxy materials to vote on three Annual General Meetings.

Securityholder Meetings Notices

The resolutions to be voted on at the Meetings are listed below:

2015 Annual General Meeting – Financial year ended December 31, 2014

1. Set Number of Directors
2. Elect Directors
3. Re-appoint Auditors
4. Re-approve Stock Option Plan

2016 Annual General Meeting – Financial year ended December 31, 2015

1. Set Number of Directors
2. Elect Directors
3. Re-appoint Auditors
4. Re-approve Stock Option Plan

2017 Annual General Meeting – Financial year ended December 31, 2016

1. Set Number of Directors
2. Elect Directors
3. Re-appoint Auditors
4. Re-approve Stock Option Plan