FORM 13-502F1 CLASS 1 AND CLASS 3B REPORTING ISSUERS – PARTICIPATION FEE

MANAGEMENT CERTIFICATION							
I, <u>Craig Robson</u> , an officer of the reporting issuer noted below have examined this Form 13-502F1 (the Form) being submitted hereunder to the Ontario Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.							
(s) Craig Robson Name: Craig Robson	<u>May</u> Date:	y 1, 2017					
Title: CEO	Date						
Reporting Issuer Name:	Rift Valley Res	sources Corp.					
End date of previous financial year:	December 31, 2015						
Type of Reporting Issuer:	☑ Class 1 reporting issuer		□ Class 3B reporting is	□ Class 3B reporting issuer			
Highest Trading Marketplace: (refer to the definition of "highest trading marketpl	Highest Trading Marketplace: C (refer to the definition of "highest trading marketplace" under OSC F)				
Market value of listed or quoted equity securities: (in Canadian Dollars - refer to section 7.1 of OSC Rule 13-502 <i>Fees</i>)							
Equity Symbol							
1 st Specified Trading Bariad (dd/mm/ww)		RVR					
1 st Specified Trading Period (dd/mm/yy) (refer to the definition of "specified trading period" under OSC Rule 13-502 <i>Fees</i>)		01/01/2016	to1/03/2016	-			
Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace			\$ <u>0.005</u>	_ (i)			
Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period			24,591,652	_ (ii)			
Market value of class or series		(i) x (ii)	\$ _122,958.26	(A)			
2 nd Specified Trading Period (dd/mm/yy) (refer to the definition of "specified trading period Rule 13-502 <i>Fees</i>)	od" under OSC	01/04/2016	to <u>30/06/2016</u>	_			
Closing price of the security in the class or last trading day of the specified trading pe such security was listed or quoted on the hi marketplace	riod in which		\$ <u>0.005</u> (iii)			
Number of securities in the class or se security outstanding at the end of the last t the specified trading period			24,591,652	(iv)			

last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace \$ 0.005 (v) Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period (d/mm/yy) (market value of class or series of such security outstanding at the end of the last or series on the last trading day of the specified trading period (under OSC Rule 13-002 Free) 01/10/2016 to 31/12/2016 (v) Closing price of the security in the class or series on the last trading day of the specified trading period in which such security outstanding at the end of the last trading day of the specified trading period (d/mm/yy) (market value of class or series of such security outstanding at the end of the last trading day of the specified trading period (d/mm/yy) (f) applicable – refer to the definition of "specified trading period" under OSC Rule 13-502 Fees) (vi) x (vii) \$ 24,591,652 (vii) S ⁿ Specified Trading Period (d/mm/yy) (f) applicable – refer to the definition of "specified trading period" under OSC Rule 13-502 Fees) (vi) x (viii) \$ 24,591,652 (viii) Market value of class or series (vii) x (viii) \$ 24,591,652 (viii) (vii) x (viii) S ⁿ Specified Trading Period (dd/mm/yy) (f) applicable – refer to the definition of "specified trading period" under OSC Rule 13-502 Fees) N/A (v) N/A (viii) Number of security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace N/A (v) N/A (vi)	Market value of class or series	(iii) x (iv)	\$ _122,958.26	(B)
last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace $$0.005$ (v) Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period (ud/mm/yy) (refer to the definition of "specified trading period" under OSC Rule 13- 502 Fees) $0/10/2016$ to $31/12/2016$ Closing price of the security in the class or series of such security outstanding at the end of the last trading day of the specified trading period in which such security is listed or quoted on the highest trading marketplace (vii) Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period (ud/mm/yy) (if applicable – refer to the definition of "specified trading period" under OSC Rule 13-502 Fees) S th Specified Trading Period (dd/mm/yy) (if applicable – refer to the definition of "specified trading period" under OSC Rule 34-502 Fees) Number of securities in the class or series of the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace N/A to N/A Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace N/A to N/A Closing price of the security in the class or series of such security outstanding at the end of the last trading day of the specified trading period in which such security outstanding at the end of the last trading day of the specified trading period in which such security outstanding at the end of the last trading day of the specified trading period in which such security outstanding at the end of the last trading day of the specified trading period in which such security outstanding at the end of the last trading day of the specified trading period (i.e. A through E above)	(refer to the definition of "specified trading period" under OSC	01/07/2016	to <u>30/09/2016</u>	
security outstanding at the end of the last trading day of the specified trading period $24,591,652$ (vi) Market value of class or series (v) × (vi) $$122,958,26$ (C) 4^m Specified Trading Period (dd/mm/yy) (refer to the definition of "specified trading period" under OSC Rule 13- 502 Fees) $01/10/2016$ to $31/12/2016$ Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace $$0.01$ (vii) Number of securities in the class or series of such security outstanding at the end of the last trading period" under OSC Rule 13-502 Fees) $$0.01$ (viii) Market value of class or series of the specified trading period (dd/mm/yy) (if applicable – refer to the definition of "specified trading period" under OSC Rule 13-502 Fees) N/A to N/A Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace N/A to N/A Closing price of the securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period N/A (ix) N/A (ix) Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period N/A (ix) N/A (ix) Marke	Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace		\$ <u>0.005</u>	(v)
4^{n} Specified Trading Period (dd/mm/yy) (refer to the definition of "specified trading period" under OSC Rule 13- 502 Fees) 01/10/2016 to 31/12/2016 Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace 01/10/2016 to 31/12/2016 Number of securities in the class or series of security outstanding at the end of the last trading day of the specified trading period (vii) $24,591,652$ (viii) Market value of class or series (vii) x (viii) $$245,916.52$ (D) 5 th Specified Trading Period (dd/mm/yy) (if applicable – refer to the definition of "specified trading period" under OSC Rule 13-502 Fees) N/A to N/A Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace N/A to N/A Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period N/A (ix) N/A (ix) Market value of class or series (ix) x (x) $$N/A$ (ix) (ix) x (x) (ix) x (x) Market value of class or series (ix) x (x) $$N/A$ (E) Market value of class or s	Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period		24,591,652	(vi)
(refer io the definition of "specified trading period" under OSC Rule 13- 502 Fees) 01/10/2016 to 31/12/2016 Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace \$0.01 (vii) Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period \$24,591.652 (D) 5 th Specified Trading Period (dd/mm/yy) (if applicable – refer to the definition of "specified trading period" under OSC Rule 13-502 Fees) N/A to N/A Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace N/A to N/A Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period N/A (x) Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period N/A (x) Market value of class or series (ix) x (x) \$N/A (E) Market value of class or series (ix) x (x) \$N/A (E)	Market value of class or series	(v) x (vi)	\$ _122,958.26	(C)
last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace \$0.01 (vii) Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period \$24,591,652 (vii) Market value of class or series (vii) x (viii) \$245,916.52 (D) Sh Specified Trading Period (dd/mm/yy) (if applicable - refer to the definition of "specified trading period" under OSC Rule 13-502 Fees) N/A to N/A Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace \$N/A (ix) Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace \$N/A (ix) Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period N/A (ix) Market value of class or series (ix) × (x) \$N/A (E) Market value of class or series (ix) × (x) \$N/A (E) Market value of class or series (ix) × (x) \$N/A (E) Market value of class or series (ix) × (x)<		01/10/2016	to <u>31/12/2016</u>	
security outstanding at the end of the last trading day of the specified trading period 24,591,652 (viii) Market value of class or series (viii) x (viiii) \$245,916.52 (D) 5 th Specified Trading Period (dd/mm/yy) (if applicable – refer to the definition of "specified trading period" under OSC Rule 13-502 <i>Fees</i>) N/A to N/A Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace \$N/A (iX) Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period (iX) X (X) \$ <u>N/A (X)</u> Market value of class or series (X) (X) (X) (X) (X) (X) (X) Market value of class or series (X)	Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace		\$0.01	(vii)
5 th Specified Trading Period (dd/mm/yy) Image: trading period (dd/mm/yy) (if applicable – refer to the definition of "specified trading period" N/A to Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace \$ Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period \$ Market value of class or series (ix) x (x) \$ Average Market Value of Class or Series (ix) x (x) \$ Claculate the simple average of the market value of the class or series of security for each applicable specified trading period (i.e. A through E above)) \$	Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period		24,591,652	(viii)
(if applicable – refer to the definition of "specified trading period" under OSC Rule 13-502 Fees) N/A to N/A Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace \$ N/A (ix) Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period \$ N/A (ix) Market value of class or series (ix) x (x) \$ N/A (E) Average Market Value of Class or Series (Calculate the simple average of the market value of the class or series of security for each applicable specified trading period (i.e. A through E above)) \$ N/A (E)	Market value of class or series	(vii) x (viii)	\$ _245,916.52	(D)
last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace \$ <u>N/A</u> (ix) Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period \$ <u>N/A</u> (x) Market value of class or series (ix) x (x) Average Market Value of Class or Series (ix) x (x) (Calculate the simple average of the market value of the class or series of security for each applicable specified trading period (i.e. A through E above)) \$152,02.00	5 th Specified Trading Period (dd/mm/yy) (if applicable – refer to the definition of "specified trading period" under OSC Rule 13-502 <i>Fees</i>)	N/A	to <u>_N/A</u>	
security outstanding at the end of the last trading day of N/A (x) Market value of class or series (ix) x (x) \$ <u>N/A</u> (E) Average Market Value of Class or Series (ix) x (x) \$ <u>N/A</u> (E) (Calculate the simple average of the market value of the class or series of security for each applicable specified trading period 152 co2 00	Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace		\$_N/A	(ix)
Average Market Value of Class or Series (Calculate the simple average of the market value of the class or series of security for each applicable specified trading period (i.e. A through E above))	Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period		N/A	(x)
(Calculate the simple average of the market value of the class or series of security for each applicable specified trading period (i.e. A through E above))	Market value of class or series	(ix) x (x)	\$_N/A	(E)
\$_153,697.80 (1)	Average Market Value of Class or Series (Calculate the simple average of the market value of the class or series of security for each applicable specified trading period (i.e. A through E above))			
			\$ _153,697.80	(1)

(Repeat the above calculation for each other class or series of equity securities of the reporting issuer (and a subsidiary pursuant to paragraph 2.8(1)(c) of OSC Rule 13-502 *Fees*, if applicable) that was listed or quoted on a marketplace at the end of the previous financial year)

Fair value of outstanding debt securities: (See paragraph 2.8(1)(b), and if applicable, paragraph 2.8(1)(c) of OSC Rule 13-502 <i>Fees</i>)		\$ <u>N/A</u>	(2)
(Provide details of how value was determined)			
Capitalization for the previous financial year	(1) + (2)	\$ _153,697.80	
Participation Fee (For Class 1 reporting issuers, from Appendix A of OSC Rule 13-502 <i>Fees</i> , select the participation fee) (For Class 3B reporting issuers, from Appendix A.1 of OSC Rule 13-502 <i>Fees</i> , select the participation fee)		\$ <u>890</u>	
Late Fee, if applicable (As determined under section 2.7 of OSC Rule 13-502 <i>Fees</i>)		\$ <u>0</u>	
Total Fee Payable (Participation Fee plus Late Fee)		\$_ 890	