

**FILED ON SEDAR**

April 28, 2017

**TO ALL CANADIAN SECURITIES REGULATORY AUTHORITIES**

**RE: RIFT VALLEY RESOURCES CORP. (the “Issuer”)**  
**Notice of Meeting and Record Dates (“NOMRD”)**

On behalf of the Issuer, we are pleased to confirm that the NOMRD was sent to the Canadian Depository for Securities.

We advise of the following with respect to the Issuer’s upcoming Meeting of Security Holders:

Meeting Type:	2016 Annual General Meeting	
Record Date for Notice of Meeting:	May 23, 2017	
Record Date for Voting (if applicable):	May 23, 2017	
Beneficial Ownership Determination Date:	May 23, 2017	
Meeting Date:	June 27, 2017	
Meeting Location (if available):	804-750 West Pender Street Vancouver, BC V6C 2T7	
Issuer sending proxy related materials directly to Non-Objecting Beneficial Owners (NOBOs):	No	
Issuer paying for delivery to Objecting Beneficial Owners (OBOs):	No	
<b>Notice and Access (NAA) Requirements:</b>		
NAA for Beneficial Holders	No	
NAA for Registered Holders	No	
<b>Voting Security Details:</b>		
<b>Description</b>	<b>CUSIP Number</b>	<b>ISIN</b>
COMMON SHARES	766544209	CA7665442090

Yours truly,

*“David Eppert”*

David Eppert, President  
**National Issuer Services Ltd.**  
**TransferAgent.ca**