

FORM 51-102F3

MATERIAL CHANGE REPORT

Item 1: Name and Address of Reporting Issuer

Rift Valley Resources Corp. (the "Company")
6511 Housman Place
Richmond, BC V7E 4A8

Item 2: Date of Material Change

April 3, 2017.

Item 3: News Release

A news release was issued and disseminated on April 7, 2017 and filed on SEDAR at www.sedar.com.

Item 4: Summary of Material Changes

The Company announced the appointment of Nadwynn Sing as a member of the board of directors effective immediately.

Additionally, the Company also announced that Xian Min (Sam) Peng has resigned as a director effective immediately.

Item 5: Full Description of Material Change

The Company announced the appointment of Nadwynn Sing as a member of the board of directors effective immediately. Mr. Sing has an extensive background in corporate governance of public companies and has a Bachelor of Commerce degree from the University of British Columbia.

In addition, management advises that founding director Xian Min (Sam) Peng has tendered his resignation as a director effective immediately. Management takes this opportunity to thank Mr. Peng for his participation in the Company over the years and we look forward to a continued relationship with him on the Company's board of advisors.

Item 6: Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

Item 7: Omitted Information

None.

Item 8: Executive Officer

For further information, please contact:

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Item 9: Date of Report

April 7, 2017.