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[www.computershare.com](http://www.computershare.com)

Date: May 22, 2014

To: All Canadian Securities Regulatory Authorities

**Subject: Rift Valley Resources Corp.**

Dear Sirs:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Annual General Meeting
Record Date for Notice of Meeting :	May 14, 2014
Record Date for Voting (if applicable) :	May 14, 2014
Beneficial Ownership Determination Date :	May 14, 2014
Meeting Date :	<b>June 26, 2014 (AMENDED)</b>
Meeting Location (if available) :	TBA
Issuer sending proxy related materials directly to NOBO:	No
Issuer paying for delivery to OBO:	No
<b>Notice and Access (NAA) Requirements:</b>	
NAA for Beneficial Holders	No
NAA for Registered Holders	No

**Voting Security Details:**

<b>Description</b>	<b>CUSIP Number</b>	<b>ISIN</b>
COMMON NEW	766544100	CA7665441001

Sincerely,

**Computershare**  
Agent for Rift Valley Resources Corp.