


Date: January 6, 2017

  
530-8th Avenue SW, 6th floor  
Calgary AB, T2P 3S8  
[www.computershare.com](http://www.computershare.com)

**AMENDED MEETING DATE AND RECORD DATE**

To: All Canadian Securities Regulatory Authorities

**Subject: EXITO ENERGY II INC**

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Annual General and Special Meeting
<b>Record Date for Notice of Meeting :</b>	<b>February 14, 2017</b>
Record Date for Voting (if applicable) :	February 14, 2017
Beneficial Ownership Determination Date :	February 14, 2017
<b>Meeting Date :</b>	<b>March 23, 2017</b>
Meeting Location (if available) :	Calgary, AB
Issuer sending proxy related materials directly to NOBO:	No
Issuer paying for delivery to OBO:	Yes

**Notice and Access (NAA) Requirements:**

NAA for Beneficial Holders	No
NAA for Registered Holders	No

**Voting Security Details:**

<b>Description</b>	<b>CUSIP Number</b>	<b>ISIN</b>
COMMON SHARES	30207Q100	CA30207Q1000

Sincerely,

**Computershare**  
Agent for EXITO ENERGY II INC