

June 22, 2015

**Filed Via SEDAR**

British Columbia Securities Commission  
Alberta Securities Commission  
Saskatchewan Financial Services Commission  
The Manitoba Securities Commission

Ontario Securities Commission  
Autorité des marchés financiers  
TSX-V

New Brunswick Securities Commission  
Nova Scotia Securities Commission  
Prince Edward Island Securities Office  
Newfoundland and Labrador, Office of the Superintendent of Securities  
Yukon, Office of Superintendent of Securities  
Northwest Territories, Office of Superintendent of Securities  
Nunavut, Office of Superintendent of Securities

Dear Sirs:

**Re: Exito Energy II Inc. (the "Issuer")**

We are pleased to advise you of the details of the upcoming meeting of the shareholders of the Issuer:

CUSIP / ISIN:	30207Q100 / CA30207Q1000
Meeting Type:	Annual & Special
Meeting Date:	August 7, 2015
Record Date of Notice:	July 6, 2015
Record Date of Voting:	July 6, 2015
Beneficial Ownership Determination Date:	July 6, 2015
Class of Securities Entitled to Receive Notice:	Common Shares
Class of Securities Entitled to Vote:	Common Shares
Meeting Location:	Calgary, Alberta
Notice and Access – Registered Holders:	No
Stratification:	N/A
Stratification Type:	N/A
Notice and Access – Beneficial Holders:	No
Stratification:	N/A
Stratification Type:	N/A
Issuer Sending Material Directly To NOBOs:	No
Issuer Paying to Send Material to OBOs:	Yes

We are filing this information in compliance with the Canadian Securities Administrators' National Instrument 54 - 101 regarding Shareholder Communication, in our capacity as the agent for the Issuer.

Yours truly,

**VALIANT TRUST COMPANY**

*"Donald Santini"*

Donald Santini  
Account Manager, Client Services

cc: CDS & Co

**Suite 310, 606 – 4th St SW Calgary, AB T2P 1T1 403-233-2801**