



CANADIAN METALS INC.
1000 Sherbrooke Street West, Suite 2700
Montreal, Quebec, H3A3G4

**NOTICE OF CHANGE OF AUDITORS
PURSUANT TO NATIONAL INSTRUMENT 51- 102 –
Continuous Disclosure Obligations (“NI 51-102”)**

April 9, 2024

To: PricewaterhouseCoopers LLP, Chartered Professional Accountants

And to: MNP LLP, Chartered Professional Accountants

**And to: Canadian Securities Exchange
Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commissions
*Autorité des marchés financiers***

Dear Sirs/Mesdames:

Re: Notice Regarding Change of Auditor Pursuant to NI 51-102

Notice is hereby given pursuant to section 4.11 of NI 51-102 of a change of auditor of Canadian Metals Inc. (the “**Corporation**”).

1. The resignation of PricewaterhouseCoopers LLP (the “**Former Auditor**”) dated February 2, 2024, as auditor of the Corporation be accepted.
2. The Audit Committee of the Corporation has considered the Former Auditor’s resignation and has recommended that MNP LLP, Chartered Accountants (the “**Successor Auditor**”), be appointed to fill in the vacancy in the office of auditor created by the resignation of the Former Auditor until the next annual meeting of shareholders of the Corporation.
3. The Board of Directors of the Corporation has considered the Former Auditor’s resignation and the recommendation of the Audit Committee and has appointed the Successor Auditor as auditor of the Corporation to hold office until the next annual meeting of shareholders of the Corporation.
4. There were no reservations in the Former Auditor’s reports on the financial statements of the Corporation for: (a) the two most recently completed financial years; or (b) for any period subsequent hereto for which an audit report was issued and preceding the effective date of the resignation of the Former Auditor.
5. In the opinion of the Audit Committee and the Board of Directors of the Corporation, there are no reportable events, as such term is defined in subparagraph 4.11(1) of NI 51-102.
6. The Notice and Letters of the Auditors have been reviewed by the Audit Committee and the Board of Directors.

DATED at Montreal, Quebec, this 9th day of April 2024.

**BY ORDER OF THE BOARD OF DIRECTORS
OF CANADIAN METALS INC.**

“Quentin Yarie” (Signed)

QUENTIN YARIE
Chairman of the Board of Directors