



**CANADIAN METALS INC.**

866 3<sup>rd</sup> Avenue  
Val d'Or, Québec Canada J9P 1T1  
Tel: 514 375-5172

**NOTICE OF ANNUAL AND GENERAL MEETING OF SHAREHOLDERS**

**NOTICE IS HEREBY GIVEN** that the Annual and General Meeting of Shareholders of **Canadian Metals Inc.** (the “**Corporation**”) will be held at 1000 Sherbrooke Street West, Suite 2700, Montreal, Quebec, Canada H3A 3G4 on **Tuesday, January 28, 2019**, at 11 a.m. (Montreal Time), for the following purposes:

1. To table the audited financial statements of the Corporation for the financial years ended July 31, 2019, together with the report of the Auditors thereon, and the interim financial statement of the Corporation for the three months period ended October 31, 2019;
2. To fix the number of directors to be elected at five (5);
3. To elect Directors of the Corporation for the ensuing year;
4. To appoint the Auditors of the Corporation for the ensuing year and authorize the Directors to fix their remuneration; and
5. To transact such further or other business as may properly come before the Meeting or any adjournments or postponements thereof.

Copy of the audited financial statements of the Corporation for the years ended July 31, 2019, and the auditors' report thereon, the financial statements of the Corporation for the three months ended October 31, 2019, and accompanying management discussion and analysis, will be available for review at the Meeting and are available to the public on the SEDAR website at [www.sedar.com](http://www.sedar.com).

Shareholders of record on the Corporation's books at the close of business on December 24, 2019 (the “**Record Date**”) are entitled to attend and vote at the Meeting or at any postponement or adjournment thereof. Each common share is entitled to one vote.

An “ordinary resolution” is a resolution passed by at least a majority of the votes cast by Shareholders who voted in respect of that resolution at the Meeting.

**Registered Shareholders who are unable to attend the Meeting in person and who wish to ensure that their shares will be voted at the Meeting are requested to complete, date and sign the enclosed form of proxy, or another suitable form of proxy and deliver it in accordance with the instructions set out in the form of proxy and in the Information Circular.**

**Non-registered Shareholders who plan to attend the Meeting must follow the instructions set out in the form of proxy or voting instruction form to ensure that their shares will be voted at the Meeting. If you hold your shares in a brokerage account, you are not a registered Shareholder.**

DATED at Montreal, Quebec on December 24, 2019

**BY ORDER OF THE BOARD OF DIRECTORS**

*(s) “Michel Gagnon”*  
Interim Chairman and CEO

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