

Donald Théberge
Solumines
54, rue de la Vigie
Lévis (Québec) G6V 5W2

April 30, 2013

VIA SEDAR

**AUTORITÉ DES MARCHÉS FINANCIERS
BRITISH COLUMBIA SECURITIES COMMISSION
ALBERTA SECURITIES COMMISSION
ONTARIO SECURITIES COMMISSION**

Dear Mesdames/Sirs:

**RE: Canadian Metals Inc. (the "Corporation")
Long Form Prospectus dated April 30, 2013 (the "Prospectus")**

I refer to the final prospectus of the Corporation dated April 30, 2013 relating to the sale and issue by the Corporation of a minimum of 4,666,667 units and a maximum of 10,666,667 units at a price of \$0,15 per unit for gross proceeds of a minimum of \$700,000 and a maximum of \$1,600,000.

I consent to being named and to the use, in the above-mentioned prospectus, of my technical report dated December 21, 2012 as amended on April 10, 2013.

I report that I have read the prospectus and all information contained therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the technical report which I have prepared.

Yours truly,

Signed "Donald Théberge, Eng., P. Eng., M.B.A."