

April 30, 2013

**VIA SEDAR**

**AUTORITÉ DES MARCHÉS FINANCIERS  
BRITISH COLUMBIA SECURITIES COMMISSION  
ALBERTA SECURITIES COMMISSION  
ONTARIO SECURITIES COMMISSION**

Dear Mesdames/Sirs:

**RE: Canadian Metals Inc. (the "Corporation")  
Long Form Prospectus dated April 30, 2013**

We refer to the long form prospectus dated April 30, 2013 (the "**Prospectus**"), filed in connection with the qualification of the distribution by the Corporation of a minimum of 4,666,667 Units and a maximum of 10,666,667 Units at a price of \$0.15 per Unit to purchasers residing in the provinces of Québec, British Columbia, Alberta and Ontario.

We hereby consent to being named in the Prospectus on the inside front cover page, and under the heading "Experts" and to the use of our opinion in the Prospectus under the headings "Eligibility for Investment" and "Certain Canadian Federal Income Tax Considerations".

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information in the Prospectus that:

1. are derived from our opinion referred to above; or,
2. are within our knowledge as a result of the services we performed to render such opinion.

Yours truly,

*Signed "Dentons Canada LLP"*