

## Auditor's Consent

Canadian National Stock Exchange  
Autorité des marchés financiers du Québec  
Ontario Securities Commission  
Alberta Securities Commission  
British-Columbia Securities Commission

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RE : Canadian Metals Inc. (the « Corporation »)

We refer to the final prospectus of the Corporation dated April 30, 2013 relating to the sale and issue by the Corporation of a minimum of 4,666,667 units and a maximum of 10,666,667 units at a price of \$0,15 per unit for gross proceeds of a minimum of \$700,000 and a maximum of \$1,600,000.

We consent to being named and to the use, in the above-mentioned prospectus, of our report dated April 30, 2013 to the directors of the Corporation on the following financial statements:

- Interim statement of financial position as at January 31, 2013;
- Interim statement of comprehensive income, changes in equity and cash flows for the 167-day period ended January 31, 2013, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in *CICA Handbook – Assurance*.

/s/ Raymond Chabot Grant Thornton LLP <sup>1</sup>

Montreal  
April 30, 2013

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<sup>1</sup> CPA auditor, CA public accountancy permit n°. A115879