# PROSPECT PARK CAPITAL CORP.



8th Floor, 100 University Avenue Toronto, Ontario M5J 2Y1 www.computershare.com

Security Class

Holder Account Number

#### Voting Instruction Form ("VIF") - Annual General and Special Meeting to be held on Monday, June 6, 2016

## NON-REGISTERED (BENEFICIAL) SECURITYHOLDERS

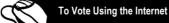
- 1. We are sending to you the enclosed proxy-related materials that relate to a meeting of the holders of the series or class of securities that are held on your behalf by the intermediary identified above. Unless you attend the meeting and vote in person, your securities can be voted only by management, as proxy holder of the registered holder, in accordance with your instructions.
- 2. We are prohibited from voting these securities on any of the matters to be acted upon at the meeting without your specific voting instructions. In order for these securities to be voted at the meeting, it will be necessary for us to have your specific voting instructions. Please complete and return the information requested in this VIF to provide your voting instructions to us promptly.
- 3. If you want to attend the meeting and vote in person, please write your name in the place provided for that purpose in this form. You can also write the name of someone else whom you wish to attend the meeting and vote on your behalf. Unless prohibited by law, the person whose name is written in the space provided will have full authority to present matters to the meeting and vote on all matters that are presented at the meeting, even if those matters are not set out in this form or the information circular. Consult a legal advisor if you wish to modify the authority of that person in any way. If you require help, please contact the Registered Representative who services your account.
- 4. This VIF should be signed by you in the exact manner as your name appears on the VIF. If these voting instructions are given on behalf of a body corporate set out the full legal name of the body corporate, the name and position of the person giving voting instructions on behalf of the body corporate and the address for service of the body corporate.
- 5. If this VIF is not dated, it will be deemed to bear the date on which it is mailed by management to you.
- 6. When properly signed and delivered, securities represented by this VIF will be voted as directed by you, however, if such a direction is not made in respect of any matter, the VIF will direct the voting of the securities to be made as recommended in the documentation provided by Management for the meeting.
- 7. This VIF confers discretionary authority on the appointee to vote as the appointee sees fit in respect of amendments or variations to matters identified in the notice of meeting or other matters as may properly come before the meeting or any adjournment thereof.
- 8. Your voting instructions will be recorded on receipt of the VIF.
- 9. By providing voting instructions as requested, you are acknowledging that you are the beneficial owner of, and are entitled to instruct us with respect to the voting of, these securities.
- 10. If you have any questions regarding the enclosed documents, please contact the Registered Representative who services your account.
- 11. This VIF should be read in conjunction with the information circular and other proxy materials provided by Management.

VIFs submitted must be received by 12:00 PM (Eastern Time) on Thursday, June 2, 2016.

### VOTE USING THE TELEPHONE OR INTERNET 24 HOURS A DAY 7 DAYS A WEEK!

To Vote Using the Telephone

- Call the number listed BELOW from a touch tone telephone.
  - 1-866-734-VOTE (8683) Toll Free



- Go to the following web site: www.investorvote.com
- Smartphone? Scan the QR code to vote now.



#### If you vote by telephone or the Internet, DO NOT mail back this VIF.

Voting by mail may be the only method for securities held in the name of a corporation or securities being voted on behalf of another individual.

Voting by mail or by Internet are the only methods by which a holder may choose an appointee other than the Management appointees named on the reverse of this VIF. Instead of mailing this VIF, you may choose one of the two voting methods outlined above to vote this VIF.

To vote by telephone or the Internet, you will need to provide your CONTROL NUMBER listed below.

#### **CONTROL NUMBER**

Appointee(s)         Management Appointees are: Joshua Kornberg, Director, or failing him,         Robbie Grossman, Director and Corporate Secretary,         OR         If you wish to attend in person or appoint         someone else to attend on your behalf,         print your name or the name of your         appointee in this space (see Note #3 on         reverse).											
as my/our appointee to attend, act and to vote in accordance with the following direction (or if no directions have been given, as the appointee sees fit) and all other matters that may properly come before the Annual General and Special Meeting of securityholders of Prospect Park Capital Corp. to be held at McMillan LLP, Brookfield Place, 181 Bay Street, Suite 4400, Toronto, Ontario, M5J 2T3, on Monday, June 6, 2016 at 12:00 PM (Eastern Time) and at any adjournment or postponement thereof.											
VOTING RECOMMENDATIONS ARE	INDICATEI	) by <mark>high</mark> i	IGHTED TEXT	OVER THE BOXI	ES.						
1. Election of Directors	For	Withhold			For Withhold					For	Withhold
01. Dr. Samuel Herschkovitz			02. Dr. Seymour Fein				03. Jeffrey Barnes				
04. Robbie Grossman		05. Joshua Komberg									
										For	Withhold
2. Appointment of Auditors Appointment of MNP LLP as Auditors of the Corporation for the ensuing year and authorizing the Directors to fix their remuneration.											
<ol> <li>Stock Option Plan         To consider, and if thought approprint formation Circular) approving the Information Circular.         </li> <li>Approval of SOK Amending Ar         To consider, and if thought appropries the text of which is disclosed in Se             Information Circular), as more partial.     </li> </ol>	2016 Opt greement iate, to pa ection 8(v)	ion Plan (a ass, by ma of the Info	as such term is jority of the min rmation Circula	defined in the lu nority shareholde ar) approving the	nformation Circu er approval, with	ilar), as mo	ore part	ticularly described	in the solution		Against
Authorized Signature(s) - This instructions to be executed.	s sectior	n must be	e completed	for your	Signature(s)				Date		
If you are voting on behalf of a corporation or another individual you may be required to provide documentation evidencing your power to sign this VIF with signing capacity stated.									DDIN		YY

Interim Financial Statements - Mark this box if you would like to receive Interim Financial Statements and accompanying Management's Discussion and Analysis by mail.

Annual Financial Statements - Mark this box if you would like to receive the Annual Financial Statements and accompanying Management's Discussion and Analysis by mail.

If you are not mailing back your VIF, you may register online to receive the above financial report(s) by mail at www.computershare.com/mailinglist.





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