



510 Burrard St, 3rd Floor
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Date: January 12, 2016

To: All Canadian Securities Regulatory Authorities

Subject: PROSPECT PARK CAPITAL CORP.

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Annual General and Special Meeting
Record Date for Notice of Meeting :	January 18, 2016
Record Date for Voting (if applicable) :	January 18, 2016
Beneficial Ownership Determination Date :	January 18, 2016
Meeting Date :	February 23, 2016 (AMENDED)
Meeting Location (if available) :	McMillan LLP Brookfield Place, 181 Bay Street, Suite 4400 Toronto, Ontario, M5J 2T3
Issuer sending proxy related materials directly to NOBO:	Yes
Issuer paying for delivery to OBO:	No
Notice and Access (NAA) Requirements:	
NAA for Beneficial Holders	No
NAA for Registered Holders	No

Voting Security Details:

Description	CUSIP Number	ISIN
COMMON SHARES	743523102	CA7435231021

Sincerely,

Computershare
Agent for PROSPECT PARK CAPITAL CORP.