

April 12, 2018

VIA SEDAR

Ontario Securities Commission
20 Queen Street West 20th Floor
Toronto, ON
M5H 3S8

Attention: Financial Reporting

Dear Sirs/Madames:

Re: Zara Resources Inc. (the "Company")
Refiling of Q2 January 31, 2018 Financial Statements

The Interim Financial Statements, for the period ended January 31, 2018, posted on SEDAR on April 2, 2018 contained a typo on The Statements of Comprehensive Income (Loss). The heading for the Six Months Ended January 31, 2017 used "2017" in both columns, the first column should have been listed as 2018. There is no change to any of the numbers in the Financial statements. The correct version has been filled under the same project number.

If you have any questions or require anything further, please do not hesitate to contact the undersigned.

Yours truly,

ZARA RESOURCES INC.

Signed: "*Damanjit Gahunia*"

Damanjit Gahunia
Chief Financial Officer