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October 15<sup>th</sup>, 2015

Letter of Confirmation

To: All Applicable Exchanges and Commissions  
Zara Resources Inc.  
CNSX

**RE: ZARA RESOURCES INC. SHARE CONSOLIDATION**

To Whom It May Concern,

We confirm that the following materials were sent by pre-paid mail on October 15<sup>th</sup>, 2015, to the registered holders of Common Shares of the Corporation:

1. Letter of Transmittal regarding the share consolidation of Zara Resources Inc.

We are providing this confirmation to you in our capacity as an agent for the Corporation.

Sincerely,

A handwritten signature in black ink, appearing to be 'Jessica Lin', written over a horizontal line.

Jessica Lin  
VP of Operations