

CAPITAL

transfer agency inc.

January 21, 2014

Filed Via SEDAR

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

Subject: **Zara Resources Inc.**

Confirmation of Notice of Record and Meeting Dates

Dear Sirs:

We advise the following with respect to the upcoming Annual General Meeting of Security Holders for the subject issuer:

- | | |
|--|-------------------|
| 1. CUSIP Number | ISIN Number |
| 98913D101 | CA98913D1015 |
| 2. Meeting Type: | Annual General |
| 3. Record Date: | February 14, 2014 |
| 4. Beneficial Ownership Date: | February 14, 2014 |
| 5. Mail Date: | February 28, 2014 |
| 6. Meeting Date: | March 31, 2014 |
| 7. Classes or Series of Securities that entitle the holder to receive Notice of the Meeting: | COMMON |
| 8. Classes or Series of Securities that entitle the holder to vote at the meeting: | COMMON |
| 9. Business to be conducted at the meeting: | General |
| 10. Notice-and-Access: | |
| Registered Shareholders: | Yes |
| Beneficial Holders: | Yes |
| Stratification Level: | Not Applicable |
| 11. Reporting issuer is sending proxy-related Materials directly to Non-Objecting Beneficial Owners: | No |
| 12. Issuer paying for delivery to Objecting Beneficial Owners: | No |

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Corporation.

Sincerely,

Capital Transfer Agency

Agent for Zara Resources Inc.

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