

October 11, 2022

Filed Via SEDAR

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

Subject: **CHALICE BRANDS LTD.**

Confirmation of Notice of Record and Meeting Dates

Dear Sirs:

We advise the following with respect to the upcoming Extraordinary Meeting of Security Holders for the subject issuer:

- | | |
|--|---|
| 1. CUSIP Number
15756RAA2 | ISIN Number
CA15756RAA29 |
| 2. Meeting Type: | Extraordinary |
| 3. Record Date: | October 7, 2022 |
| 4. Beneficial Ownership Date: | October 7, 2022 |
| 5. Mail Date: | October 24, 2022 |
| 6. Meeting Date: | November 14, 2022 |
| 7. Classes or Series of Securities that entitle the holder to receive Notice of the Meeting: | 10% Unsecured Subordinated Convertible Debenture Due 11/16/2022 |
| 8. Classes or Series of Securities that entitle the holder to vote at the meeting: | 10% Unsecured Subordinated Convertible Debenture Due 11/16/2022 |
| 9. Business to be conducted at the meeting: | Extraordinary |
| 10. Notice-and-Access:
Registered Shareholders:
Beneficial Holders:
Stratification Level:
E-Delivery | No
No
Not Applicable
No |
| 11. Reporting issuer is sending proxy-related Materials directly to Non-Objecting Beneficial Owners: | No |
| 12. Issuer paying for delivery to Objecting Beneficial Owners: | Yes |
| 13. Issuer paying for delivery to US Non-Objecting Beneficial Owners: | Yes |

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Corporation.

Sincerely,

Capital Transfer Agency

Agent for Chalice Brands Ltd.

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