



October 3, 2022

**British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission**

Dear Sirs / Mesdames

**Re: Chalice Brands Ltd. (the "Company")**

**Notice Pursuant to NI 51 – 102 of Change of Auditor**

In accordance with National Instrument 51-102, we have read the Company's Change of Auditor Notice dated October 3, 2022 and agree with the information contained therein, based upon our knowledge of the information at this date.

Should you require clarification or further information, please do not hesitate to contact the writer.  
Yours very truly,

*M&K CPAS, PLLC*

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