

July 7, 2022

Filed Via SEDAR

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

Subject: **CHALICE BRANDS LTD.**

Confirmation of Notice of Record and Meeting Dates

Dear Sirs:

We advise the following with respect to the upcoming Annual Extraordinary Meeting of Security Holders for the subject issuer:

- | | |
|--|---|
| 1. CUSIP Number | ISIN Number |
| 15756RAA2 | CA15756RAA29 |
| 2. Meeting Type: | Annual Extraordinary |
| 3. Record Date: | August 4, 2022 |
| 4. Beneficial Ownership Date: | August 4, 2022 |
| 5. Mail Date: | August 18, 2022 |
| 6. Meeting Date: | September 8, 2022 |
| 7. Classes or Series of Securities that entitle the holder to receive Notice of the Meeting: | 12% Unsecured Subordinated Convertible Debenture Due 11/16/2022 |
| 8. Classes or Series of Securities that entitle the holder to vote at the meeting: | 12% Unsecured Subordinated Convertible Debenture Due 11/16/2022 |
| 9. Business to be conducted at the meeting: | Annual Extraordinary |
| 10. Notice-and-Access: | |
| Registered Shareholders: | No |
| Beneficial Holders: | No |
| Stratification Level: | Not Applicable |
| E-Delivery | No |
| 11. Reporting issuer is sending proxy-related Materials directly to Non-Objecting Beneficial Owners: | No |
| 12. Issuer paying for delivery to Objecting Beneficial Owners: | Yes |
| 13. Issuer paying for delivery to US Non-Objecting Beneficial Owners: | No |

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Corporation.

Sincerely,

Capital Transfer Agency

Agent for Chalice Brands Ltd.

390 Bay Street, Suite 920, Toronto, ON M5H 2Y2

Tel: 416-350-5007 Fax: 416-350-5008

Website: www.capitaltransferagency.com

email: info@capitaltransferagency.com