

March 31, 2022

To: All Canadian Securities Regulatory Authorities

**RE: Chalice Brands Ltd.
12% Unsecured Subordinated Convertible Debenture Due
11/16/2022 ISIN: CA15756RAA29
CUSIP: 15756RAA2
Type: Extraordinary Meeting**

We are pleased to confirm the details of the upcoming meeting of debenture-holders of Chalice Brands Ltd.:

Issuer:	Chalice Brands Ltd.
Type of Meeting:	Extraordinary Meeting
Meeting Date:	June 6, 2022
Record Date for Notice & Voting:	May 6, 2022
Voting Securities:	12% Unsecured Subordinated Convertible Debenture Due 11/16/2022
Issuer sending materials directly to NOBO:	No
Issuer to pay for delivery of materials to OBO:	Yes
Stratification:	No
Notice & Access for Registered Shareholders:	No
Notice & Access for Beneficial Shareholders:	No

We are filing this in compliance with National Instrument 54-101, in our capacity as the agent for Chalice Brands Ltd. 12% Unsecured Subordinated Convertible Debenture Due 11/16/2022.

Sincerely,

Capital Transfer Agency

Capital Transfer Agency, ULC
Trustee for the Debentures