

March 29, 2022



*Filed via SEDAR*

To All Applicable Exchanges and Securities Administrators

**Subject: Chalice Brands Ltd. (the "Issuer")  
Notice of Meeting and Record Date**

Dear Sir/Madam:

We are pleased to confirm the following information with respect to the Issuer's upcoming meeting of securityholders:

Meeting Type:	Annual General Meeting
Meeting Date:	June 6, 2022
Record Date for Notice of Meeting:	April 22, 2022
Record Date for Voting (if applicable):	April 22, 2022
Beneficial Ownership Determination Date:	April 22, 2022
Class of Securities Entitled to Vote:	Common Restricted
ISIN:	CA15756R1047 CA15756R2037
Issuer sending proxy materials directly to NOBOs:	No
Issuer paying for delivery to OBOs:	Yes
Notice and Access for Beneficial Holders:	Yes
Notice and Access for Registered Holders:	Yes

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Issuer.

Yours truly,

**ODYSSEY TRUST COMPANY  
AS AGENT FOR Chalice Brands Ltd.**