



March 5, 2021

*Filed via SEDAR*

To All Applicable Exchanges and Securities Administrators

**Subject: Golden Leaf Holdings Ltd. (the "Issuer")  
Notice of Meeting and Record Date**

Dear Sir/Madam:

We are pleased to confirm the following information with respect to the Issuer's upcoming meeting of securityholders:

Meeting Type:	Annual and Special
Meeting Date:	May 10, 2021
Record Date for Notice of Meeting:	March 31, 2021
Record Date for Voting:	March 31, 2021
Beneficial Ownership Determination Date:	March 31, 2021
Class of Securities Entitled to Vote:	Common
ISIN:	CA38109W1095
Meeting Location:	TBD
Issuer sending proxy materials directly to NOBOs:	No
Issuer paying for delivery to OBOs:	No
Notice and Access for Beneficial Holders:	Yes
Notice and Access for Registered Holders:	Yes

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Issuer.

Yours truly,

**ODYSSEY TRUST COMPANY**

*signed "Paul Bedard"*

Paul Bedard  
Associate, Client Services