



December 16, 2020

To: All Canadian Securities Regulatory Authorities

**RE: GOLDEN LEAF HOLDINGS LTD.
12% Unsecured Subordinated Convertible Debenture Due 11/16/2021
ISIN: CA38109WAB50
CUSIP: 38109WAB5
Type: Extraordinary Meeting**

We are pleased to confirm the details of the upcoming meeting of debenture-holders of Golden Leaf Holdings Ltd.:

Issuer:	Golden Leaf Holdings Ltd.
Type of Meeting:	Extraordinary Meeting
Meeting Date:	January 21, 2021
Record Date for Notice & Voting:	December 21, 2020
Voting Securities:	12% Unsecured Subordinated Convertible Debenture Due 11/16/2021
Issuer sending materials directly to NOBO:	No
Issuer to pay for delivery of materials to OBO:	Yes
Stratification:	No
Notice & Access for Registered Shareholders:	No
Notice & Access for Beneficial Shareholders:	No

We are filing this in compliance with National Instrument 54-101, in our capacity as the agent for Golden Leaf Holdings Ltd. 12% Unsecured Subordinated Convertible Debenture Due 11/16/2021.

Sincerely,

Capital Transfer Agency

Capital Transfer Agency, ULC
Trustee for the Debentures