



# CapitalTransferAgency

December 9, 2019

To: All Canadian Securities Regulatory Authorities

**RE: GOLDEN LEAF HOLDINGS LTD.  
12% Unsecured Subordinated Convertible Debenture Due 11/16/2021  
ISIN: CA38109WAB5  
CUSIP: 38109WAB5  
Type: Extraordinary Meeting**

We are pleased to confirm the details of the upcoming meeting of debenture-holders of Golden Leaf Holdings Ltd.:

Issuer:	<b>Golden Leaf Holdings Ltd.</b>
Type of Meeting:	<b>Extraordinary Meeting</b>
Meeting Date:	<b>January 6, 2020</b>
Record Date for Notice & Voting:	<b>December 11, 2019</b>
Voting Securities:	<b>12% Unsecured Subordinated Convertible Debenture Due 11/16/2021</b>
Issuer sending materials directly to NOBO:	<b>Yes</b>
Issuer to pay for delivery of materials to OBO:	<b>Yes</b>
Stratification:	<b>No</b>
Notice & Access for Registered Shareholders:	<b>No</b>
Notice & Access for Beneficial Shareholders:	<b>No</b>

We are filing this in compliance with National Instrument 54-101, in our capacity as the agent for Golden Leaf Holdings Ltd. 12% Unsecured Subordinated Convertible Debenture Due 11/16/2021.

Sincerely,

Danielle Cavalcante  
Sr. Operations Associate