

July 12, 2019

To: All Canadian Securities Regulatory Authorities

Dear Sirs:

**Re: Golden Leaf Holdings Ltd.
10% Convertible Debenture Due 11/02/19
ISIN: CA38109WAA77
CUSIP: 38109WAA7
Type: Extraordinary Meeting**

We are pleased to confirm the details of the upcoming meeting of debenture-holders of Golden Leaf Holdings Ltd.:

Issuer:	Golden Leaf Holdings Ltd.
Type of Meeting:	Extraordinary Meeting
Meeting Date:	August 21, 2019
Record Date for Notice and voting:	July 19, 2019
Voting securities:	10% Convertible Debenture Due 11/02/19
Issuer sending materials directly to NOBO:	Yes
Issuer to pay for delivery of materials to OBO:	Yes
Stratification:	No
Notice-and-Access for Registered shareholders:	No
Notice-and-Access for Beneficial shareholders:	No

We are filing this in compliance with National Instrument 54-101, in our capacity as the agent Golden Leaf Holdings Ltd.

Yours truly,

"Miguel Lahud"

Miguel Lahud
Senior Trust Officer, Client Services

