

May 21, 2019

To: All Canadian Securities Regulatory Authorities

Dear Sirs:

**Re: Golden Leaf Holdings Ltd.  
10% Convertible Debenture Due 11/02/19  
ISIN: CA38109WAA77  
CUSIP: 38109WAA7  
Type: Extraordinary Meeting**

We are pleased to confirm the details of the upcoming meeting of debenture-holders of Golden Leaf Holdings Ltd.:

Issuer:	<b>Golden Leaf Holdings Ltd.</b>
Type of Meeting:	<b>Extraordinary Meeting</b>
Meeting Date:	<b>June 25, 2019</b>
Record Date for Notice and voting:	<b>May 24, 2019</b>
Voting securities:	<b>10% Convertible Debenture Due 11/02/19</b>
Issuer sending materials directly to NOBO:	<b>Yes</b>
Issuer to pay for delivery of materials to OBO:	<b>Yes</b>
Stratification:	<b>No</b>
Notice-and-Access for Registered shareholders:	<b>No</b>
Notice-and-Access for Beneficial shareholders:	<b>No</b>

We are filing this in compliance with National Instrument 54-101, in our capacity as the agent Golden Leaf Holdings Ltd.

Yours truly,

*"Miguel Lahud"*

Miguel Lahud  
Senior Trust Officer, Client Services

