



## Golden Leaf Holdings to Present at Canaccord Genuity's 2nd Annual Cannabis Conference

PORTLAND, Ore., May 08, 2018 -- Golden Leaf Holdings Ltd. ("GLH" or the "Company") (CSE:GLH) (OTCQB:GLDFF), a leading cannabis oil solutions company and dispensary operator built around recognized brands, today announced that William Simpson, Chief Executive Officer, will present at Canaccord Genuity's 2nd Annual Cannabis Conference at The Westin Grand Central in New York City on Thursday, May 17, 2018 at 2:00pm ET. The management of Golden Leaf will also be available for one-on-one meetings at the conference. Investors interested in arranging a meeting should contact their Canaccord representative.

Mr. Simpson will be discussing the Company's growth strategy, including the opening of its new Chalice Farms dispensary in Happy Valley, Oregon, the introduction of its new franchise model in the U.S. and Canada and its planned entry into the California market. The presentation will be webcast live on the 'Investor Presentations' page of the Company's IR site at [www.goldenleafholdings.com/investors/](http://www.goldenleafholdings.com/investors/), or at <http://wsw.com/webcast/canaccord31/gh/>.

The conference promises to offer attendees insights into the risks and opportunities that legalization of cannabis presents. The full-day event will feature industry leaders sharing their perspectives and opinions on what social, legal, political and economic forces investors and entrepreneurs in the space will need to consider as the commercial cannabis space evolves.

To be added to the email distribution list please email [GLH@kcsa.com](mailto:GLH@kcsa.com) with 'GLH' in the subject line.

### About Golden Leaf Holdings:

Golden Leaf Holdings Ltd., a Canadian company with operations in Portland, Oregon, is one of the largest cannabis oil and solution providers in North America, and a leading cannabis products company built around recognized brands. Golden Leaf Holdings cultivates, extracts and manufactures and distributes its products through its branded Chalice Farm retail dispensaries, as well as through third party dispensaries. Golden Leaf leverages a strong management team with cannabis and food industry experience to complement its expertise in extracting, refining and selling cannabis oil. Visit <http://goldenleafholdings.com/> to learn more.

For further information, please contact:

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*Disclaimer: This press release contains "forward-looking information" within the meaning of applicable securities legislation. Forward-looking information includes, but is not limited to, statements with respect to the Company's future business operation, expectations of gross sales, the opinions or beliefs of management and future business goals. Statements regarding the impact of expanded production capacity, the completion of the Company's processing/cultivation facility by the middle of 2018, the expected opening of a dispensary in Happy Valley, Oregon in the second quarter of 2018, plans to ramp up production throughout the remainder of 2018, rolling out new product lines in Nevada in 2018, opening a dispensary in Nevada, a first harvest at MMG in May 2018 and receipt of sales licence by MMG in June 2018 are all forward looking information, subject to the risks noted herein. Generally, forward looking information can be identified by the use of forward-looking terminology such as "plans", "expects" or "does not expect", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "does not anticipate", or "believes", or variations of such words and phrases or state that certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur" or "be achieved". Forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause the actual results, level of activity, performance or achievements of the Company to be materially different from those expressed or implied by such*

*forward-looking information, including but not limited to general business, economic and competitive uncertainties, regulatory risks including risks related to the expected timing of the Company's participation in the Adult Use market, market risks, risks inherent in manufacturing operations and other risks of the cannabis industry. Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking information, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward looking information. Forward-looking information is provided herein for the purpose of presenting information about management's current expectations relating to the future and readers are cautioned that such information may not be appropriate for other purpose. The Company does not undertake to update any forward-looking information, except in accordance with applicable securities laws. This Release does not constitute an offer of securities for sale in the United States, and such securities may not be offered or sold in the United States absent registration or an exemption from registration or an exemption from registration.*