



VIA ELECTRONIC TRANSMISSION

April 26, 2018

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

**RE: GOLDEN LEAF HOLDINGS LTD
Confirmation of Notice of Record and Meeting Dates**

We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the upcoming Annual and Special Meeting of Security Holders for the subject issuer:

1	ISIN:	CA38109W1095 CA38109W7035
	CUSIP:	38109W109 38109W703
2	Date Fixed for the Meeting:	June 29, 2018
3	Record Date for Notice:	May 22, 2018
4	Record Date for Voting:	May 22, 2018
5	Beneficial Ownership Determination Date:	May 22, 2018
6	Classes or Series of Securities that entitle the holder to receive Notice of the Meeting:	COMMON RESTRICTED
7	Classes or Series of Securities that entitle the holder to vote at the meeting:	COMMON RESTRICTED
8	Business to be conducted at the meeting:	Annual and Special
9	Notice-and-Access:	
	Registered Shareholders:	NO
	Beneficial Holders:	NO
	Stratification Level:	Not Applicable
10	Reporting issuer is sending proxy-related materials directly to Non-Objecting Beneficial Owners:	YES
11	Issuer paying for delivery to Objecting Beneficial Owners:	YES

Yours truly,
TSX Trust Company

" *Dennis Dang* "
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