



Grant Thornton

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January 11, 2018

To whom it may concern,

This letter is being prepared in accordance with National Instrument 51-102 §4.11 5(a)(ii) – *Requirements Upon Auditor Termination or Resignation*.

We have read Golden Leaf Holdings Ltd.'s Change of Auditor Notice dated January 8, 2018 and agree with the information contained therein, based upon our knowledge of the information at this date.

Yours very truly,

*Grant Thornton LLP*