



VIA ELECTRONIC TRANSMISSION

June 7, 2017

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: **GOLDEN LEAF HOLDINGS LTD**

We are pleased to confirm that copies of the following proxy-related material were mailed on June 6, 2017 to the registered shareholders and the Non-Objecting Beneficial Owners ("NOBO"):

- 1 Proxy with Request for Financial Statements - Registered Shareholders
- 2 Voting Instruction Form with Request for Financial Statements - NOBOs
- 3 Notice of Meeting and Management Information Circular
- 4 Proxy Return Envelope

Yours truly,
TSX Trust Company

"Steven Nguyen"
Senior Relationship Manager
Steven.Nguyen@tmx.com