Golden Leaf Holdings Ltd.

Request for Financial Statements

In accordance with National Instrument 51-102 – *Continuous Disclosure Obligations*, registered and beneficial shareholders may elect annually to receive a copy of our annual financial statements and corresponding management discussion and analysis ("MD&A") or interim financial statements and the corresponding MD&A, or both.

If you wish to receive these documents by mail, please return this completed form to:

TSX Trust Company 200 University Avenue, 3rd Floor Toronto ON M5H 4H1 or fax to 416-595-9593

Rather than receiving the financial statements by mail, you may choose to view these documents on the SEDAR website at www.sedar.com.

Please send me:	Annual Financial Statements with MD&A		
	Interim Financial Statements with MD&A		
PLEASE PRINT			
FIRST NAME		LAST NAME	
ADDRESS			
CITY	PROVINCE/ STATE	POSTAL / ZIP CODE	
COUNTRY			
SIGNED:			
(Signature of Share)	holder)		