

YOOMA

Ontario Securities Commission (Principal Regulator)
Alberta Securities Commission
British Columbia Securities Commission

NOTICE OF CHANGE OF AUDITOR (PURSUANT TO NATIONAL INSTRUMENT 51-102)

Yooma Wellness Inc. (the "**Company**") hereby gives notice, pursuant to National Instrument 51-102 – *Continuous Disclosure Obligations* ("**NI 51-102**") as follows:

1. The Company has accepted the resignation of RSM Canada LLP as auditors of the Company effective December 9, 2022, and BF Borgers CPA PC has agreed to act as the Company's auditor effective December 9, 2022.
2. Both the resignation of RSM Canada LLP and the recommendation to appoint BF Borgers CPA PC have been considered and approved by the board of directors of the Company.
3. There were no modified opinions in RSM Canada LLP's reports on the Company's financial statements during the period in which RSM Canada LLP was the Company's auditor.
4. In the opinion of the Company, there were no reportable events (as such term is defined in NI 51-102) during the period that RSM Canada LLP was the Company's auditor.

DATED as of the 9th day of December, 2022.

YOOMA WELLNESS INC.

By: (Signed) "Jordan Greenberg"

Jordan Greenberg
Chief Executive Officer