

THIS LETTER OF TRANSMITTAL MUST BE COMPLETED AND RETURNED IF YOU ARE A REGISTERED SHAREHOLDER AND HOLD PHYSICAL SHARE CERTIFICATES OF GLOBALIVE TECHNOLOGY INC.

IT IS IMPORTANT THAT YOU VALIDLY COMPLETE, EXECUTE AND RETURN THIS LETTER OF TRANSMITTAL ON A TIMELY BASIS IN ACCORDANCE WITH THE INSTRUCTIONS CONTAINED BELOW. THE DEPOSITARY OR YOUR FINANCIAL ADVISOR CAN ASSIST YOU IN COMPLETING THIS LETTER OF TRANSMITTAL.

HOLDERS OF GLOBALIVE DIRECT REGISTRATION SYSTEM STATEMENTS (OR DRS), AND HOLDERS OF GLOBALIVE OPTIONS AND RSUS DO NOT NEED TO COMPLETE AND SUBMIT THIS LETTER OF TRANSMITTAL AS THEIR REPLACEMENT RESULTING ISSUER DRS AND SPINCO DRS (EACH AS DEFINED BELOW) AND REPLACEMENT RESULTING ISSUER OPTIONS AND RSUS, AS APPLICABLE, WILL BE AUTOMATICALLY ISSUED AND SENT TO THEM ON THE COMPLETION OF THE ARRANGEMENT.

Please read the accompanying Circular (as defined below) carefully before completing this Letter of Transmittal. The instructions accompanying this Letter of Transmittal should also be read carefully before this Letter of Transmittal is completed or submitted to the Depositary. If you have any questions or require more information with regard to the procedures for completing this Letter of Transmittal, please contact the Depositary at (587) 885-0960. You can email the Depositary at corp.actions@odysseytrust.com.

LETTER OF TRANSMITTAL FOR REGISTERED HOLDERS OF COMMON SHARES OF GLOBALIVE TECHNOLOGY INC.

For use only in connection with the proposed arrangement involving Globalive Technology Inc., its security holders, Yooma Corp. and its security holders

This letter of transmittal (the “**Letter of Transmittal**”) is for use by registered holders of common shares (“**Globalive Shares**”) of Globalive Technology Inc. (“**Globalive**”) who hold share certificates for their Globalive Shares in connection with a proposed arrangement (the “**Arrangement**”) involving, among others, Globalive, its security holders, Yooma Corp. (“**Yooma**”) and its security holders, all as described in the joint management information circular (the “**Circular**”) of Globalive and Yooma dated December 21, 2020, which is to be considered at a special meeting (the “**Meeting**”) of holders of Globalive Shares and holders of options to purchase Globalive Shares and holders of Globalive RSUs, scheduled to be held on January 25, 2020 or any adjournment(s) or postponement(s) thereof. Holders of Globalive Shares (“**Shareholders**”) are referred to the Circular, including the appendices attached thereto, that accompanies this Letter of Transmittal. Capitalized terms used but not otherwise defined herein have the respective meanings ascribed thereto in the Glossary of Terms in the Circular.

This Letter of Transmittal is for use only by registered Shareholders who hold share certificates representing their Globalive Shares only. Shareholders whose Globalive Shares are registered in the name of a broker, investment dealer, bank, trust company or other nominee (each an “**Intermediary**”), or in the name of a clearing agency (such as CDS Clearing and Depository Services Inc.) of which the Intermediary is a participant, should contact the Intermediary for assistance in depositing their Globalive Shares.

- TO: Globalive Technology Inc.
- AND TO: Yooma Corporation
- AND TO: The Resulting Issuer
- AND TO: SPINCO
- AND TO: Odyssey Trust Company (the “**Depositary**”)

The undersigned Shareholder hereby irrevocably deposits the Globalive Shares held by the undersigned (the “**Deposited Shares**”). Each Shareholder will receive, for each Globalive Share, one Resulting Issuer Share and one SpinCo Non-Voting Common Share (together, the “**Consideration Shares**”) pursuant to the Arrangement.

The undersigned, by the execution of this Letter of Transmittal, hereby represents and warrants in favour of Globalive and Yooma that: (i) the undersigned acknowledges receipt of the Circular; (ii) the undersigned is the registered and legal owner of the Deposited Shares, has good right and title to the rights represented by the certificates, if any, representing the Deposited Shares; (iii) such Deposited Shares are owned by the undersigned free and clear of all mortgages, liens, charges, encumbrances, security interests and adverse claims; (iv) the undersigned has full power and authority to execute and deliver this Letter of Transmittal and to deposit, sell, assign, transfer and deliver the Deposited Shares and that, when the Consideration Shares to which the undersigned is entitled are delivered, none of Globalive, Yooma, SpinCo or any affiliate thereof or successor thereto will be subject to any adverse claim in respect of such Deposited Shares; (v) the Deposited Shares have not been sold, assigned or transferred, nor has any agreement been entered into to sell, assign or transfer any such Deposited Shares, to any other person; (vi) the transfer of the Deposited Shares complies with all applicable laws; (vii) all information inserted by the undersigned into this Letter of Transmittal is complete, true and accurate; and (viii) the delivery of the applicable number of Consideration Shares will discharge any and all obligations of Globalive, Yooma, SpinCo, the Resulting Issuer and the Depositary with respect to the matters contemplated by this Letter of Transmittal and the Arrangement. These representations and warranties shall survive the completion of the Arrangement.

In connection with the Arrangement and for value received, at the Effective Time all of the right, title and interest of the undersigned in and to the Deposited Shares and in and to any and all dividends, distributions, payments, securities, rights, warrants, assets or other interests (collectively, “**distributions**”) which may be declared, paid, accrued, issued, distributed, made or transferred on or in respect of the Deposited Shares or any of them as and from the Effective Date of the Arrangement, as well as the right of the undersigned to receive any and all distributions shall have been assigned to the Resulting Issuer. If, notwithstanding such assignment, any distributions are received by or made payable to or to the order of the undersigned, then the undersigned shall promptly pay or deliver the whole of any such distribution to the Depositary for the account of the Resulting Issuer, together with appropriate documentation of transfer.

The undersigned irrevocably constitutes and appoints the Depositary, any one officer or director of Globalive and the Resulting Issuer, or their respective affiliates, or any other person designated by Globalive or the Resulting Issuer in writing, the true and lawful agent, attorney and attorney-in-fact of the undersigned with respect to the Deposited Shares purchased in connection with the Arrangement with full power of substitution (such power of attorney, being coupled with an interest, being irrevocable) to, in the name of and on behalf of the undersigned, (a) register or record the transfer of such Deposited Shares consisting of securities on the registers of Globalive and (b) execute and negotiate any cheques or other instruments representing any such distribution referred to above payable to or to the order of the undersigned.

Except for any proxy deposited with respect to the vote on the GTI Arrangement Resolution or other resolutions to be voted on at the Meeting or as granted by this Letter of Transmittal, the undersigned revokes any and all authority, whether as agent, attorney-in-fact, proxy or otherwise, previously conferred or agreed to be conferred by the undersigned at any time with respect to the Deposited Shares and no subsequent authority, whether as agent, attorney-in-fact, proxy or otherwise, will be granted with respect to the Deposited Shares or any distributions by or on behalf of the undersigned, unless the Arrangement is not completed.

The undersigned acknowledges covenants and agrees to execute all such documents, transfers and other assurances as may be necessary or desirable to convey the Deposited Shares and distributions effectively to the Resulting Issuer. The undersigned agrees that all questions as to validity, form, eligibility (including timely receipt) and acceptance of the Deposited Shares transferred in connection with the Arrangement shall be determined by Globalive and the Resulting Issuer, in their sole discretion and that such determination shall be final and binding and acknowledges that there is no duty or obligation upon Globalive, Yooma, SpinCo, the Resulting Issuer, the Depository or any other person to give notice of any defect or irregularity in any such surrender of the Deposited Shares and no liability will be incurred by any of them for failure to give any such notice.

The undersigned acknowledges that the delivery of the Deposited Shares shall be effected and the risk of loss to such Deposited Shares shall pass only upon proper receipt thereof by the Depository.

The undersigned acknowledges that all authority conferred, or agreed to be conferred, by the undersigned herein may be exercised during any subsequent legal incapacity of the undersigned and shall survive the death, incapacity, bankruptcy or insolvency of the undersigned and all obligations of the undersigned herein shall be binding upon the heirs, personal or legal representatives, successors and assigns of the undersigned.

The Arrangement is anticipated to become effective in the first quarter of 2021. The undersigned acknowledges that if the Arrangement is completed, the delivery of Deposited Shares pursuant to this Letter of Transmittal is irrevocable. If the Arrangement is not completed or proceeded with, the enclosed certificate(s), if any, representing the Deposited Shares and all other ancillary documents will be returned as soon as possible to the undersigned as per the instructions in Box A or Box B, as applicable.

The undersigned acknowledges that it will not receive a Direct Registration System Statement for any of the Consideration Shares (the "**Consideration DRS Statements**") to which the undersigned is entitled to receive in respect of the Deposited Shares until the certificate(s), if any, representing the Deposited Shares owned by the undersigned are received by the Depository at the address set forth on the back of this Letter of Transmittal or at any of the other addresses set forth in Instruction 10 below, together with a duly completed Letter of Transmittal and such additional documents as the Depository may require, and the same are processed by the Depository. It is understood that under no circumstances will interest accrue or be paid in respect of the Deposited Shares in connection with the Arrangement.

The undersigned acknowledges that in accordance with the terms of the Arrangement, Globalive, Yooma, SpinCo, the Resulting Issuer and and/or the Depository, as applicable, are entitled to deduct and withhold from any amount payable to the undersigned pursuant to the Arrangement, such amounts as they may determine, acting reasonably, that they are required or permitted to be deducted and withheld with respect to such payment under the *Income Tax Act* (Canada), the United States Internal Revenue Code of 1986, as amended, or any provision of any other Law. To the extent that amounts are so withheld, such withheld amounts shall be treated for all purposes hereof as having been paid to the undersigned in respect of which such withholding was made, provided that such amounts are actually remitted to the appropriate taxing authority.

Each of Globalive, Yooma and/or the Depository, as applicable and any person acting on their behalf is authorized to sell or otherwise dispose of such portion of the Consideration Shares which the undersigned is entitled to receive in respect of the Deposited Shares as is necessary to provide sufficient funds to Globalive, Yooma, the Resulting Issuer and/or the Depository, as the case may be, to enable it to implement such deduction or withholding, and Globalive, Yooma, the Resulting Issuer and/or the Depository will notify

the holder thereof and remit to the holder any unapplied balance of the net proceeds of such sale.

The Consideration Shares to be received by the undersigned pursuant to the Arrangement have not been and will not be registered under the *United States Securities Act of 1933*, as amended (the “**Securities Act**”), or any state securities laws and are being issued in reliance on the exemption from the registration requirements provided by Section 3(a)(10) of the Securities Act on the basis of, among other things, a court approval of the Arrangement and compliance with or exemption from the registration or qualification requirements of state or “blue sky” securities laws. Section 3(a)(10) of the Securities Act exempts securities issued in exchange for one or more outstanding securities from the registration requirements of the Securities Act where, among other things, the terms and conditions of the issuance and exchange of the securities have been approved by a court of competent jurisdiction, after a hearing upon the fairness of the terms and conditions of the issuance and exchange at which all persons to whom the securities will be issued have the right to appear and to whom timely and adequate notice of the hearing has been given.

Upon issuance, the Consideration Shares may be resold without restriction in the United States, except in respect of resales by persons who are “affiliates” (within the meaning of Rule 144 under the Securities Act) of the Resulting Issuer or SpinCo, as applicable, at the time of such resale or who have been affiliates of the Resulting Issuer or SpinCo, as applicable, within 90 days before the Effective Date of the Arrangement. Any resale of such Consideration Shares by an affiliate (or former affiliate) may be subject to the registration requirements of the Securities Act, absent an exemption therefrom, as more fully described in the Circular.

The undersigned represents and warrants that the undersigned has such knowledge and experience in financial and business matters that the undersigned is capable of evaluating the merits and risks of an investment in the Consideration Shares.

Whether or not the undersigned delivers the required documentation to the Depositary, as of the Effective Time, the undersigned will cease to be a holder of Globalive Shares and, subject to the ultimate expiry deadline identified below, will only be entitled to receive the consideration to which the undersigned is entitled under the Arrangement. **REGISTERED SHAREHOLDERS WHO HOLD SHARE CERTIFICATES REPRESENTING THEIR GLOBALIVE SHARES AND WHO DO NOT DELIVER A VALIDLY COMPLETED AND DULY EXECUTED LETTER OF TRANSMITTAL, THE CERTIFICATES REPRESENTING THEIR GLOBALIVE SHARES AND ALL OTHER REQUIRED DOCUMENTS TO THE DEPOSITARY ON OR BEFORE THE SIXTH ANNIVERSARY OF THE EFFECTIVE DATE WILL LOSE THEIR RIGHT TO RECEIVE ANY CONSIDERATION FOR THEIR GLOBALIVE SHARES AND ANY CLAIM OR INTEREST OF ANY KIND OR NATURE AGAINST GLOBALIVE, YOOMA, THE RESULTING ISSUER, SPINCO OR THE DEPOSITARY.**

Please read the Circular and the instructions set out below carefully before completing this Letter of Transmittal. Delivery of this Letter of Transmittal to an address other than as set forth herein will not constitute a valid delivery. If Globalive Shares are registered in different names, a separate Letter of Transmittal must be submitted for each different registered Shareholder.

In connection with the Arrangement, the undersigned encloses herewith the certificate(s), if any, for the following Globalive Shares registered in the name of the undersigned or duly endorsed for transfer to the undersigned:

DESCRIPTION OF GLOBALIVE SHARES DEPOSITED

(please print)

Certificate Number(s)	Name(s) and Address(es) of Registered Shareholder(s)	Number of Globalive Shares Deposited
		TOTAL:

Some or all of my Globalive Share certificates have been lost, stolen or destroyed. Please review item 6 of the Instructions for the procedure to replace lost, stolen or destroyed certificate(s). **(Check box only if applicable).**

(Please print or type. If space is insufficient, please attach a list to this Letter of Transmittal in the above form.)

The undersigned authorizes and directs the Depositary to issue Consideration DRS Statements to which the undersigned is entitled as indicated below and to email such Consideration DRS Statements to the email address indicated below or hold for pickup, in accordance with the instructions given below, or if no instructions are given, mail such Consideration DRS Statements in the name and to the address, if any, of the undersigned as appears on the share register maintained by the Depositary on behalf of Globalive. In the event that stock certificates for the Consideration Shares are requested, they will be issued and mailed to the address indicated below or if the Shareholder desires, held for pickup at the Depositary, or if no instructions are given, mailed in the name and to the address, if any, of the undersigned as appears on the share register maintained by the Depositary on behalf of Globalive.

BOX A
ENTITLEMENT DELIVERY

A DRS Statement for each type of the Consideration Shares (“**Consideration DRS**”) to which you are entitled under the Arrangement will be issued and emailed to you unless otherwise stated. If you would like the Consideration DRS Statements issued in a different name, please complete BOX B and refer to Instructions 2 & 3. If you would like your Consideration DRS Statements to be mailed to a different address, please indicate that below.

- EMAIL CONSIDERATION DRS STATEMENTS
(DEFAULT IF NO BOX IS CHECKED)

(Email Delivery Address for DRS Statement) ¹

- MAIL CONSIDERATION DRS STATEMENTS TO THE FOLLOWING ADDRESS:

- MAIL CONSIDERATION DRS STATEMENTS TO A DIFFERENT ADDRESS AND ISSUE CONSIDERATION DRS UNDER A DIFFERENT NAME (MUST COMPLETE BOX B AND REFER TO INSTRUCTIONS 2 & 3)

- HOLD CONSIDERATION DRS STATEMENTS FOR PICKUP AT ODYSSEY OFFICE

SEE INSTRUCTION 10 FOR OFFICE ADDRESSES

BOX B
ISSUE PAYMENT IN THE NAME OF*:

- CHECK BOX IF SAME AS EXISTING REGISTRATION **(DEFAULT)**

(NAME)

(STREET NUMBER & NAME)

(CITY AND PROVINCE/STATE)

(COUNTRY AND POSTAL/ZIP CODE)

(TELEPHONE NUMBER (BUSINESS HOURS))

(SOCIAL INSURANCE/SECURITY NUMBER)

*** IF THIS NAME OR ADDRESS IS DIFFERENT FROM YOUR REGISTRATION, PLEASE PROVIDE SUPPORTING TRANSFER REQUIREMENTS (SEE INSTRUCTION SECTION 2 & 3)**

BOX C
RESIDENCY DECLARATION

ALL GLOBALIVE SHAREHOLDERS ARE REQUIRED TO COMPLETE A RESIDENCY DECLARATION. FAILURE TO COMPLETE A RESIDENCY DECLARATION MAY RESULT IN A DELAY IN YOUR PAYMENT.

The undersigned represents that the beneficial owner of the Globalive Shares deposited herewith (check all boxes that apply – at least one box must be checked and completed, as applicable):

- is a resident of Canada.
- is a U.S. Shareholder.
- is a resident of _____.

A “**U.S. Shareholder**” is any Shareholder who is either (i) located or providing an address pursuant to Box A or Box B that is located within the United States or any territory or possession thereof, or (ii) a “U.S. Person” for United States federal income tax purposes as defined in Instruction **Error! Reference source not found.** below (or acting on behalf of a U.S. Person).

¹ By providing their email address, the undersigned consents to electronic delivery by the Depositary.

SHAREHOLDER SIGNATURE(S)

Signature guaranteed by
(if required under Instruction 3)

Signature of Shareholder
(as required under Instruction 2)

Authorized Signature

Dated: _____, 202__

Name of Guarantor (please print or type)

Signature of Shareholder or authorized
representative (see Instructions 2 and 4)

Address of Guarantor (please print or type)

Address

Name of Shareholder (please print or type)

Telephone No

Name of authorized representative, if
applicable (please print or type)

INSTRUCTIONS

1. Use of the Letter of Transmittal

Registered Shareholders who hold share certificates representing their Globalive Shares should read the accompanying Circular prior to completing this Letter of Transmittal. Capitalized terms used but not otherwise defined herein have the respective meanings ascribed thereto in the Glossary of Terms in the Circular. To receive the Consideration Shares upon completion of the Arrangement, Shareholders who hold share certificates representing their Globalive Shares must deposit with the Depository (at any of the offices specified below), on or before the sixth anniversary of the Effective Date, a duly completed Letter of Transmittal together with the certificate(s), if any, representing their Globalive Shares.

Pursuant to the terms of the Arrangement, any certificates formerly representing Globalive Shares that are not deposited with the Depository together with a duly completed Letter of Transmittal and any other documents the Depository reasonably requires, on or before the sixth anniversary of the Effective Date, shall cease to represent a right or claim of any kind or nature and the right of the holder of certificates representing Globalive Shares to receive the Consideration Shares for such Globalive Shares shall be deemed to be surrendered together with all dividends or distributions thereon held for such holder (less any applicable withholding tax).

The method used to deliver this Letter of Transmittal and any accompanying certificates representing the Globalive Shares is at the option and risk of the Shareholder, and delivery will be deemed effective only when such documents are actually received by the Depository. Globalive, Yooma and the Resulting Issuer recommend that the necessary documentation be hand delivered to the Depository, at any of the offices specified below, and a receipt obtained; otherwise the use of registered mail with return receipt requested, properly insured, is recommended. Shareholders whose Globalive Shares are registered in the name of an Intermediary should contact that Intermediary for assistance in depositing those Globalive Shares.

2. Signatures

This Letter of Transmittal must be filled in, dated and signed by the registered holder of the Globalive Shares described above or by such Shareholder's duly authorized representative (in accordance with Instruction 4).

- (a) If this Letter of Transmittal is signed by the registered holder(s) of the accompanying certificate(s), if any, or the registered holder(s) of the Deposited Shares as evidenced by the register of Globalive Shares maintained by or on behalf of Globalive, such signature(s) on this Letter of Transmittal must correspond with the name(s) as registered or as written on the face of such certificate(s) without any change whatsoever, and the certificate(s) need not be endorsed. If the Deposited Share(s) is/are held of record by two or more joint Shareholders, all such Shareholders must sign this Letter of Transmittal.
- (b) If this Letter of Transmittal is signed by a person other than the registered holder(s) of the Deposited Share(s), or if the Consideration DRS Statements are to be issued to a person other than the registered Shareholder(s):
 - (i) any deposited certificate(s) representing the Deposited Share(s) must be endorsed or be accompanied by appropriate share transfer power(s) of attorney duly and properly completed by the registered Shareholder(s); and
 - (ii) the signature(s) on such endorsement or share transfer power(s) of attorney must correspond exactly to the name(s) of the registered Shareholder(s) as registered

or as appearing on the certificate(s) and must be guaranteed as noted in Instruction 3 below.

- (c) If any of the Deposited Shares are registered in different names on several certificates, it will be necessary to complete, sign and submit as many separate Letters of Transmittal as there are different registrations of such Deposited Shares.

3. Guarantee of Signatures

No signature guarantee is required on this Letter of Transmittal if it is signed by the registered holder(s) of the Globalive Shares deposited therewith, unless that Shareholder has completed Box B.

Where the Shareholder has completed Box B, all signatures on this Letter of Transmittal must be guaranteed by an Eligible Institution (as defined below) or in some other manner satisfactory to the Depository (except that no guarantee is required if the signature is that of an Eligible Institution). See also Instruction 2.

An “**Eligible Institution**” means a member of the Securities Transfer Agents Medallion Program (STAMP), a member of the Stock Exchanges Medallion Program (SEMP) or a member of the New York Stock Exchange Inc. Medallion Signature Program (MSP). Members of these programs are usually members of a recognized stock exchange in Canada and/or the United States, members of the Investment Industry Regulatory Organization of Canada, members of the Financial Industry Regulatory Authority or banks and trust companies in the United States. A signature guarantee will also be accepted from a Canadian Schedule I chartered bank that is not participating in a Medallion Signature Guarantee Program and makes available its list of authorized signing officers to the Transfer Agent. Currently signature guarantees are accepted from Bank of Nova Scotia, Royal Bank of Canada and TD Bank.

4. Fiduciaries, Representatives and Authorizations

Where this Letter of Transmittal is executed by a person in a representative capacity, such as (a) an executor, administrator, trustee or guardian, (b) on behalf of a corporation, partnership or association, or (c) is executed by any other person acting in a representative or fiduciary capacity, then in each case such signature must be guaranteed by an Eligible Institution (except that no guarantee is required if the signature is that of an Eligible Institution). Additionally, this Letter of Transmittal must be accompanied by satisfactory evidence of their proof of appointment and authority to act. Globalive, Yooma, the Resulting Issuer and the Depository may, at their discretion, require additional evidence of appointment or authority or additional documentation.

5. Delivery Instructions

If neither Box A nor Box B is completed, any Consideration DRS Statements to be issued for the Deposited Shares will be issued in the name of the registered holder of the Deposited Shares and will be mailed to the address of the registered holder of the Deposited Shares as it appears on the register of Globalive Shares maintained by or on behalf of Globalive.

6. Lost Certificates

Shareholders whose certificate(s) representing Globalive Shares has been lost, stolen or destroyed, should complete this Letter of Transmittal as fully as possible and forwarded together with a letter describing the loss to the Depository. The Depository will respond with the replacement requirements. Upon the receipt by Depository of an affidavit by the holder claiming such certificate(s) to be lost, stolen or destroyed and a Letter of Transmittal and any other documents the Depository requires, the Depository will deliver the Consideration Shares that such holder is entitled to receive in accordance with the Arrangement. When authorizing such delivery, the holder to whom the Consideration Shares are to be delivered shall, as a condition precedent to such delivery, give a bond satisfactory to the Resulting Issuer, SpinCo and the Depository in such amount as the Resulting Issuer, SpinCo and the Depository may direct, or otherwise indemnify the Resulting Issuer, SpinCo and the Depository in a manner satisfactory to the Resulting Issuer, SpinCo and the Depository, against any claim that may be made against Resulting Issuer, SpinCo and the Depository with respect to the certificate(s) alleged to have been lost, stolen or destroyed and shall otherwise take such actions as may be required by the constating documents of Globalive.

7. Miscellaneous

- (a) If the space on this Letter of Transmittal is insufficient to list all certificates for Globalive Shares, additional certificate numbers and numbers of Globalive Shares may be included on a separate signed list affixed to this Letter of Transmittal.
- (b) If Globalive Shares are registered in different forms (e.g., “John Doe” or “J. Doe”) a separate Letter of Transmittal should be signed for each different registration.
- (c) No alternative, conditional or contingent deposits of Globalive Shares will be accepted and no fractional Consideration Shares will be issued.
- (d) Additional copies of the Circular and this Letter of Transmittal may be obtained from the Depository at any of its offices at the addresses listed below.
- (e) Yooma reserves the right, if it so elects, in its absolute discretion, to instruct the Depository to waive any defect or irregularity contained in any Letter of Transmittal received by the Depository.
- (f) This Letter of Transmittal will be governed by and construed in accordance with the laws of the Province of Ontario and the federal laws of Canada applicable therein.
- (g) By reason of the use by the undersigned of an English language form of Letter of Transmittal, the undersigned shall be deemed to have required that any contract evidenced by the Arrangement as accepted through this Letter of Transmittal, as well as all documents related thereto, be drawn exclusively in the English language. En raison de l’usage d’une lettre d’envoi en langue anglaise par le soussigné, le soussigné et les destinataires sont présumés d’avoir requis que tout contrat attesté par l’arrangement et son acceptation par cette lettre d’envoi, de même que tous les documents qui s’y rapportent, soient rédigés exclusivement en langue anglaise.

8. Privacy Notice

At Odyssey Trust Company, we take your privacy seriously. When providing services to you, we receive non-public, personal information about you. We receive this information through transactions we perform for you or an issuer in which you hold securities, from enrolment forms

and through other communications with you. We may also receive information about you by virtue of your transactions with affiliates of Odyssey Trust Company or other parties. This information may include your name, social insurance number, securities ownership information and other financial information. With respect to both current and former customers, Odyssey Trust Company does not share non-public personal information with any non-affiliated third party except as necessary to process a transaction, service your account or as permitted by law. Our affiliates and outside service providers with whom we share information are legally bound not to disclose the information in any manner, unless permitted by law or other governmental process. We strive to restrict access to your personal information to those employees who need to know the information to provide our services to you, and we maintain physical, electronic and procedural safeguards to protect your personal information. Odyssey Trust Company realizes that you entrust us with confidential personal and financial information, and we take that trust very seriously. By providing your personal information to us and signing this form, we will assume, unless we hear from you to the contrary, that you have consented and are consenting to this use and disclosure. A complete copy of our Privacy Code, may be accessed at www.odysseytrust.com, or you may request a copy in writing Attn: Chief Privacy Officer, Odyssey Trust Company at 323 – 409 Granville St, Vancouver, BC, V6C 1T2

9. Certain U.S. Tax Considerations

For purposes of this Letter of Transmittal, a **“U.S. Person”** is a beneficial owner of Globalive Shares that, for U.S. federal income tax purposes, is (a) an individual who is a citizen or resident of the U.S., (b) a corporation, partnership, or other entity classified as a corporation or partnership for U.S. federal income tax purposes, that is created or organized in or under the laws of the United States, or any political subdivision thereof or therein, (c) an estate if the income of such estate is subject to U.S. federal income tax regardless of the source of such income, or (d) a trust if (i) such trust has validly elected to be treated as a U.S. person for U.S. federal income tax purposes, or (ii) a U.S. court is able to exercise primary supervision over the administration of such trust and one or more U.S. persons have the authority to control all substantial decisions of such trust.

United States federal income tax law generally requires that a U.S. Person who receives Consideration Shares in the Arrangement provide the Depository with its correct Taxpayer Identification Number (**“TIN”**) or Employer Identification Number (**“EIN”**), which, in the case of a Shareholder who is an individual, is generally the individual's social security number. If the Depository is not provided with the correct TIN or EIN or an adequate basis for an exemption, as the case may be, such Shareholder may be subject to penalties imposed by the U.S. Internal Revenue Service (**“IRS”**) and backup withholding in an amount equal to 24% of the gross proceeds attributable to the Consideration Shares received hereunder.

Backup withholding is not an additional United States income tax. Rather, the United States income tax liability of persons subject to backup withholding will be reduced by the amount of tax withheld. If backup withholding results in an overpayment of taxes, a refund generally may be obtained by the Shareholder provided that the required information is furnished to the IRS.

To prevent backup withholding, each U.S. Person must provide his correct TIN or EIN. Exempt Shareholders are not subject to backup withholding requirements.

If a U.S. Person does not have a TIN or EIN, such Shareholder should consult with its own U.S. tax advisor on applying for a TIN or EIN. In such case, the Depository may withhold 24% of the gross proceeds of any payment made to such Shareholder prior to the time a properly certified TIN or EIN is provided to the Depository, and if the Depository is not provided with a TIN within sixty (60) days, such amounts will be paid over to the IRS.

Each Shareholder is urged to consult his, her or its own tax advisor.

10. Odyssey Office Location

Set out on the back page is the office location for Odyssey. All necessary documentation and accompanying certificates representing the Globalive Shares, if any, may be delivered to such office location below. Entitlements may be picked up at the office location with counter services. Pickup instructions must be selected in Box A.

**OFFICES OF THE DEPOSITARY,
ODYSSEY TRUST COMPANY**

Deliver by Registered Mail, Mail, Hand or Courier to:

United Kingdom Building
323 – 409 Granville Street,
Vancouver BC V6C 1T2

Attention: Corporate Actions

Inquiries:

Telephone: (587) 885-0960

E-Mail: corp.actions@odysseytrust.com

Any questions and requests for assistance may be directed by Shareholders to the Depositary at the telephone number or email address set out above.