

May 29, 2018

TSX Venture Exchange

**RSM Canada LLP** 

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Dear Sirs/Mesdames:

## Re: Corporate Catalyst Acquisition Inc. (the "Corporation")

We refer to the filing statement of the Corporation dated May 29, 2018 with respect to the proposed transaction involving the Corporation and Globalive Technology Partners Inc. that will constitute the "Qualifying Transaction" (as such term is defined in Policy 2.4 – Capital Pool Companies of the Corporate Finance Manual of the TSX Venture Exchange) for the Corporation.

We consent to being named and to the use in the above-mentioned filing statement of our report dated March 19, 2018 to the shareholders of the Corporation on the following financial statements:

Statements of Financial Position as at December 31, 2017 and December 31, 2016;

Statements of net loss and comprehensive loss, changes in equity and cash flows for the years ended December 31, 2017 and December 31, 2016, and a summary of significant accounting policies and other explanatory information.

We report that we have read the filing statement and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the filing statement as these terms are described in the CPA Canada Handbook - Assurance.

This letter is provided solely for the purpose of assisting the stock exchange to which it is addressed in discharging its responsibilities and should not be used for any other purpose.

RSM Canada LLP

Chartered Professional Accountants Licensed Public Accountants Toronto, Ontario

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