

**CORPORATE CATALYST ACQUISITION INC.**

181 Bay Street, Suite 4400  
Toronto, Ontario M5J 2T3

**AMENDED AND RESTATED NOTICE OF ANNUAL AND SPECIAL MEETING OF  
SHAREHOLDERS**

NOTICE IS HEREBY GIVEN that an annual general and special meeting (the “**Meeting**”) of the shareholders of Corporate Catalyst Acquisition Inc. (the “**Corporation**”) originally scheduled for Tuesday, May 8, 2018 will be held on Tuesday, May 22, 2018 at 181 Bay Street, Suite 4400, Toronto, Ontario M5J 2T3 at 10:00 a.m. (Toronto time) for the following purposes:

1. to receive the audited consolidated financial statements of the Corporation for the years ended December 31, 2017 and 2016, together with the auditor’s report thereon;
2. to set the number of directors of the Corporation for the ensuing year;
3. to elect each of the current directors of the Corporation to serve from the close of the Meeting until the earlier of: (i) the close of the next annual meeting of shareholders of the Corporation or until their successors are elected or appointed; and (ii) the effective time (the “**Change of Board Time**”) of completion of the proposed qualifying transaction with Globalive Technology Partners Inc. (the “**Proposed Transaction**”);
4. to elect the directors of the Corporation to serve from the Change of Board Time until the close of the next annual meeting of shareholders of the Corporation or until their successors are elected or appointed, as more fully described in the management information circular of the Corporation dated April 11, 2018 (the “**Circular**”);
5. to appoint the auditor for the ensuing year and to authorize the board of directors of the Corporation to fix the auditor’s remuneration;
6. to consider and, if deemed advisable, to pass an ordinary resolution approving an omnibus equity incentive compensation plan, which will only become effective if the Proposed Transaction is completed, as more fully described in the accompanying supplement to the Circular (the “**Supplement**”);
7. to consider and, if deemed advisable, to pass a special resolution approving, ratifying and confirming the consolidation of the outstanding common shares of the Corporation (“**Common Shares**”) on the basis of one new Common Share for every 6.66 old Common Shares, which will only become effective if the Proposed Transaction is completed;
8. to consider and, if deemed advisable, to pass a special resolution approving, ratifying and confirming the change of the Corporation’s name to “Globalive Technology Inc.” or such other name as may be requested by Globalive Technology Partners Inc. and approved by the board of directors of the Corporation and applicable regulatory authorities, to be effective contemporaneously with the completion of the Proposed Transaction; and
9. to transact such other business as may come before the Meeting.

The board of directors of the Corporation has fixed April 6, 2018 as the record date for the determination of shareholders entitled to notice of, and to vote at, the Meeting and any adjournment thereof.

This amended and restated notice is accompanied by a new form of proxy (printed on a BLUE paper) and the Supplement.

**A shareholder who is unable to attend the Meeting in person and who wishes to ensure that such shareholder's shares will be voted at the Meeting is requested to complete, date and execute the enclosed amended form of proxy and deliver it by hand or by mail, or vote by telephone or the Internet, in accordance with the instructions set in the amended form of proxy.**

DATED at Toronto, Ontario this 4<sup>th</sup> day of May, 2018.

BY ORDER OF THE BOARD

(signed) "Paul Kelly"

Chief Executive Officer, Chief Financial Officer and  
Director

Notes:

1. Shareholders registered on the books of the Corporation at the close of business on April 6, 2018 are entitled to receive this amended and restated notice of the Meeting and to vote at the Meeting.
2. The directors have fixed 10:00 a.m. on May 18, 2018 (Toronto time) or, if the Meeting is adjourned, 24 hours (excluding Saturdays, Sundays and statutory holidays) before any adjourned meeting, as the time before which the instrument of proxy to be used at the Meeting must be deposited with the Corporation's transfer agent, Computershare Trust Company of Canada, 100 University Avenue, 8<sup>th</sup> Floor, Toronto, Ontario M5J 2Y1.
3. If you have previously submitted a proxy, the votes you have cast with respect to all matters other than the approval of the amended and restated stock option will be accepted. If you wish to cast a vote with respect to the approval of the omnibus equity incentive compensation plan (as more fully described in the accompanying Supplement), you must complete the accompanying new form of proxy (printed on BLUE paper) in its entirety for your votes to be counted. If a BLUE form of proxy is received, it will supersede your previous form of proxy in its entirety.